
Survey Research Operations

Monthly Project Report

Sponsored Data Collection Projects and Development Initiative

August 2025



Sponsored Data Collection Projects and Development Initiative Projects

(ANES 2024) American National Election Studies - 2024
(BFY) Baby's First Years
(CAMS 2025) HRS 2025 Consumption and Activity Mail Study
(CARE Military) Concussion Assessment, Research and Education (CARE) Consortium 2022 - Military
(CARE SALTOS MTEC) Concussion Assessment, Research and Education (CARE) Consortium 2022
(CCS) Community College Survey
(CVFS-SCAN) Chitwan Valley Family Study - Study on Cognition and Aging in Nepal
(FFCWS) Future of Families and Child Wellbeing Study
(HCHD-2025 Locating) Housing & Children's Healthy Development 2025 Locating
(Health and Well Being in SE MI) Detroit Aging and Memory Project (formerly Health and Wellbeing in Southeast Michigan)
(Healthy Brain Project) Healthy Brain Project
(Hospitals Sharing Data) Hospitals Sharing Patient Data
(HRS 2024) Health and Retirement Study 2024
(HRS 2026) Health and Retirement Study 2026
(HRS MGX) Health and Retirement Study (HRS) Mid-Generation X (MGenX) pre-ID
(LHMS 2023 Fall) Life History Mail Study Fall 2023
(LHMS 2023 Spring) Life History Mail Study Spring 2023
(LHMS 2025 Spring) Life History Mail Study Spring 2025
(MTF Base Year 2022_27) Monitoring the Future Base Year 2022-2027
(MTF Early Panel Pilot) Monitoring the Future: A Cohort-Sequential Panel Study of Drug Use, Ages 19-65 - Administrative Supplement #1 (8/10th Grade Panel)
(MTF Panel 2022-27) Monitoring the Future Panel 2022-2027
(NDWS) National Dementia Workforce Study
(NYCHVS) New York City Housing and Vacancy Survey
(PR-PSID) Puerto Rico Panel Study of Income Dynamics
(PSID CDS23 Phase 2) PSID Childhood Development Supplement 2023 Phase 2
(PSID TAS 2025) Transition to Adulthood within its Life Course & Intergenerational Family Context
(PSID25) Panel Study of Income Dynamics Core 2025
(SAFEGUARD) SAFEGUARD
(SCA Web 2025) SCA Web 2025
(SCIP 2024) Sustainability Cultural Indicators Project
(SRS 2021) Social Relations 2023
(STARRS-LS 2020-2025) Study to Assess Risk and Resilience in Servicemembers-Longitudinal Study
(STARRS-LS 2025-2030) Study to Assess Risk and Resilience in Servicemembers-Longitudinal Study
(WaISS) U-M Wallenberg Institute Student Survey
(TSME26 APP SECURITY (425196)) TSME26 APP SECURITY (425196)
(TSME26 AUTO SCHEDULER (483257)) TSME26 AUTO SCHEDULER (483257)
(TSME26 BLAISE FEATURE TESTING (425200)) TSME26 BLAISE FEATURE TESTING (425200)
(TSME26 BLAISE PERFORMANCE (423562)) TSME26 BLAISE PERFORMANCE (423562)
(TSME26 DCO SYSTEMS SUPPORT (483248)) TSME26 DCO SYSTEMS SUPPORT (483248)
(TSME26 GEOLOCATION (425201)) TSME26 GEOLOCATION (425201)
(TSME26 LIVE TRANSLATION TOOL (483424)) TSME26 LIVE TRANSLATION TOOL (483424)
(TSME26 LOGGING (483227)) TSME26 LOGGING (483227)
(TSME26 MSMS PERFORMANCE (425267)) TSME26 MSMS PERFORMANCE (425267)
(TSME26 PASSWORD RESET (425197)) TSME26 PASSWORD RESET (425197)
(TSME26 QC SYSTEMS (483249)) TSME26 QC SYSTEMS (483249)
(TSME26 RCLS (425198)) TSME26 RCLS (425198)
(TSME26 REPLACE RPAY (423463)) TSME26 REPLACE RPAY (423463)
(TSME26 SURVEYTRAK MAINTENANCE (483257)) TSME26 SURVEYTRAK MAINTENANCE (483257)
(TSME26 TEAM LOCATION (424466)) TSME26 TEAM LOCATION (424466)

Sponsored Projects Dashboard

NonArchived Sponsored Projects

[illegible]

Project Name	(ANES 2024) American National Election Studies - 2024 (On Track)		
Project Mode	Primary: Web	Secondary: Face to Face	Total of Modes: 3
Project Type	Sponsored Projects		
Budget	Direct Budget: 4,892,421.00	Indirect Budget: 2,633,819.00	Total Budget: 7,526,240.00
Principal Investigator/Clients	Nicholas A. Valentino (University of Michigan)		
	Shanto Iyengar (Stanford University)		
	D. Sunshine Hillygus (Duke University)		
Funding Agency	National Science Foundation (NSF)		
IRB	HUM#: HUM00226016		Period of Approval: Study is exempt
Project Team	Project Lead: Andrew L Hupp		
	Budget Analyst: William Lokers		
	Production Manager: Theresa Camelo		
	Senior Project Advisor: Grant D Benson		
	Production Manager 1: Margaret Lavanger		
	Production Manager 2: Lisa Van Havermaet		
Proposal #	no data		
Description	The mission of the American National Election Studies (ANES) is to inform explanations of election outcomes by providing data that support rich hypothesis testing, maximize methodological excellence, measure many variables, and promote comparisons across people, contexts, and time. The ANES serves this mission by providing researchers with a view of the political world through the eyes of ordinary citizens.		
	SRO will be conducting the 2024 data collection.		
SRO Project Period	07/2023 - 01/2025		
Data Col Period			
Security Plan	NA		
Milestones	<div><div>Pre Production Start: 03/01/2024</div><div>Pretest End:</div><div>Staffing Complete:</div><div>SS Train Start: 07/10/2024</div><div>DC Start: 08/01/2024</div></div> <div><div>Pretest Start:</div><div>Recruitment Start:</div><div>GIT Start: 07/09/2024</div><div>SS Train End:</div><div>DC End: 03/31/2025</div></div>		
Other Project Team Members	Erin McSpadden - Project Manager for the methods pilot Sharon Parker - Production Manager for the methods pilot Raphael Nishimura - Sampling (pilot and production) Paul Burton - Sampling and Reporting Makenna Harrison - Sampling and Reporting Grace DesJardins - Project Support Marsha Skoman - SurveyTrak programming + Tech Lead Karl Dinkelmann - Blaise oversight + Tech Lead James Rodgers - MSMS + Tech Lead Ashwin Dey - WebTrak Pam Swanson - MSMS set-up programming Sarah Broumand - PQT and QC set-up Peter Sparks - Blaise programming Max Malhotra - Blaise programming Youhong Liu - Blaise programming Shanie Empie - Login portal Hueichun Peng - Self-scheduler Tony Romanowski - Technical specifications and testing Andrew Piskorowski - ODS Kelly Chatain - MSMS specs and testing Elizabeth Ohryn - Testing, SSL support William Keating - Video interviewing coordination in SSL and field support		
Other Project Name			
Sample Mgmt System	SurveyTrak; MSMS		
Data Col Tool	Blaise 5; Other (PAPI)		
Hardware	Laptop; [UM cell] Phone; Paper and Pencil; Other (Additional monitor for video interviews)		
DE Software	External vendor (MSG)		
QC Recording Tool	Camtasia		

Incentive	Yes, R; Yes, INF; Yes, Other (Spouse/partner)
Administration	SRO Group
Payment Type	Check, post (\$25/\$40 Escalation to \$100; \$150 for in-person); Cash, prepaid (\$5/\$10 Pre-election visible cash); Cash, post (Pre/Post-Election token amount)
Payment Method	Check through STrak RPay System; Check through other system (MSMS via RPay); Interviewer payment of cash (reimbursed/reconciled via Tenrox) (MSMS via RPay); Imprest Cash Fund from ISR Business Office (MSMS via RPay)

Report Period	Aug, 2025 (ANES 2024)	Closing
Risk Level	On Track	

Monthly Updates	<p>The 2024 data collection has ended.</p> <p>In-person:</p> <ul style="list-style-type: none"> -PRE: 1,042 interviews (966 in-person, 68 phone, 8 mixed + 0 partials) -POST: 90% reinterview goal (n=938) -Actual: 925 (89%); 372 In-person, 220 Telephone, 332 Video + 1 partial <p>Web - Fresh</p> <ul style="list-style-type: none"> -PRE: 2,063 interviews (2,022 + 41 partials) -POST: 85% reinterview goal (n=1,754) -Actual: 1,769 (86%) (1,721 + 48 partials) <p>Web - Panel</p> <ul style="list-style-type: none"> -PRE: 2,171 interviews (2,158 + 13 partials) -POST: 90% reinterview goal (n=1,954) -Actual: 2,070 (95%) (2,040 + 30 partials) <p>Web - GSS</p> <ul style="list-style-type: none"> -PRE: 987 interviews (978 + 9 partials) -POST: 85% reinterview goal (n=839) -Actual: 807 (82%) (807 + 26 partials) <p>Paper</p> <ul style="list-style-type: none"> -PRE: 245 -POST: 85% reinterview goal (n=208) -Actual: 202 (82%) <p>SRO is working on coding the most important problem (MIP) questions. The other data have been delivered.</p> <p>The remaining work on the study consists of GSS weighting, clean-up, and the technical (methodology) report.</p> <p>The project team recently asked for the insufficient partial data for pre-election cases. This will be delivered in October.</p>	
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Special Issues		
Cost as of Sep 09, 2025	Total Cost to Date (direct + indirect):	7,494,535.77
	Est Cost at Completion (E\$AC):	7,539,441.32
	Total Budget:	7,526,240.00
	Variance (Total Budget minus- E\$AC):	-13,201.32
	Reason for Variance:	Project staff transferred ~\$600,000 to cover the anticipated overrun. *Note that the indirect costs on the \$600,000 are going to go back to CPS. We are currently projecting a ~4,200 (direct) overrun. This is due to some remaining work on vote validation and weighting. ANES is aware and are setting up a new sub-account on their new award to cover work they have asked for. We'll be revising the projections in the coming month to balance this budget.
Projections as of Sep 09, 2025	Dollars Projected for Month:	27,652.92
	Actual Dollars Used:	53,686.29
	Variance (Projected minus Actual):	-26,033.37
	Reason for Variance:	Weighting took more effort than projected and the regular staff in the SSL who ended up working on the coding were more expensive than the generic line they were projected on.

Measures		Units at Complete	RR	HPI
	Current Goal:	1,200/938	See monthly update	10.5/6.0
	Goal at Completion:			
	Current Actual:	1,042/925		14.15/6.63
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(BFY) Baby's First Years (Some Concerns)												
Project Mode	Primary: Face to Face Total of Modes: 1												
Project Type	Sponsored Projects												
Budget	Direct Budget: 750,000.00	Indirect Budget: 112,500.00	Total Budget: 862,500.00										
Principal Investigator/Clients	Dr. Greg Duncan (University of California - Irvine)												
	Dr. Kimberly Noble (Teachers College Columbia University)												
	Dr. Katherine Magnuson (University of Wisconsin)												
Funding Agency	National Institute of Child Health and Human Development (NICHD)												
IRB	HUM#: HUM00137963	Period of Approval:											
Project Team	Project Lead: Piotr Dworak												
	Budget Analyst: David Kellermeyer												
	Production Manager: Veronica Connors-Burge												
	Senior Project Advisor: Stephanie A Chardoul												
	Production Manager 1: Margaret Lavanger												
	Production Manager 2:												
Proposal #	no data												
Description	<p>University of Michigan Survey Research Center (U-M SRC) is contracted to recruit and interview participants for Baby's First Years -- a longitudinal randomized control trial study.</p> <p>The study's full name, listed on sub-contract documents, is Household Income and Child Development in Early Years. The study will draw on a convenience sample of mothers and their newborns in four US metropolitan areas: New York City; Omaha/Lincoln; New Orleans; and Minneapolis. One or two hospitals, listed in this application, will be used as recruiting sites in each area. The study uses a randomized control trial design in which low-income mothers and newborns will be randomly assigned to a treatment group that receives an unconditional income enhancement -- cash payments of \$333 per month—an amount roughly comparable to a variety of income assistance policies in the U.S. and shown to be associated with meaningful improvements for poor children in prior studies—or to a control condition that receives \$20 per month. In both groups, the payments will be made for the first 40 months of the child's life. To understand the impacts of added income on children's development, researchers will assess treatment/control group differences at ages 1, 2 and 3 on measures of cognitive, language, memory, self-regulation and socio-emotional development. Recruitment is scheduled to start in April of 2018, and each follow-up interview will be conducted 12 months later -- close in time to the child's 1st, 2nd, and 3rd birthday. The feasibility of the approach has been established in a one-year pilot conducted in 2014 at the New York Presbyterian Hospital/Columbia University Medical Center.</p> <p>The Principal Investigators are Dr. Greg Duncan from University of California Irvine (UCI), Dr. Kimberly Noble from Teacher's College Columbia University (TCCU), and Katherine Magnuson from University of Wisconsin-Madison (UWM). UCI (Dr. Duncan) and TCCU (Dr. Noble) are the institutions and signatories funding the U-M SRC subcontract from various sources including the National Institute for Child Health and Human Development (NICHD) and private foundations listed in this application. The study research team also includes co-investigators Lisa Gennetian (New York University), and Hiro Yoshikawa (New York University).</p> <p>SRO will be responsible for four interactions with the selected mothers/infants:</p> <ul style="list-style-type: none"> • Baseline will occur immediately (within 24-48 hours) after birth, in the hospital; • Wave 1 will be a telephone interview with the mother when the child is 12 months old; • Wave 2 will be an in-person interview in the family's home that includes survey, developmental assessment, biomarker collection, and video recorded behavioral interaction when the child is 24 months old; • Wave 3 will be an in-person survey done while the mother and child are visiting a lab for other clinical tests when the child is 36 months old. <p>Each data collection phase/wave will be a full 12 months, with Baseline starting in April 2018:</p> <p>Recruitment/Baseline: 04/01/2018 - 03/31/2019 Wave 1: 04/01/2019 - 03/31/2020 Wave 2: 04/01/2020 - 03/31/2021 Wave 3: 04/01/2021 - 03/31/2022</p>												
SRO Project Period	10/2017 - 12/2020												
Data Col Period	04/2018 - 12/2020												
Security Plan	NA												
Milestones	<table border="0"> <tr> <td>Pre Production Start: 10/01/2017</td> <td>Pretest Start:</td> </tr> <tr> <td>Pretest End:</td> <td>Recruitment Start: 01/01/2018</td> </tr> <tr> <td>Staffing Complete: 02/07/2018</td> <td>GIT Start: 03/19/2018</td> </tr> <tr> <td>SS Train Start: 03/20/2018</td> <td>SS Train End: 03/22/2018</td> </tr> <tr> <td>DC Start: 05/07/2018</td> <td>DC End: 06/30/2022</td> </tr> </table>			Pre Production Start: 10/01/2017	Pretest Start:	Pretest End:	Recruitment Start: 01/01/2018	Staffing Complete: 02/07/2018	GIT Start: 03/19/2018	SS Train Start: 03/20/2018	SS Train End: 03/22/2018	DC Start: 05/07/2018	DC End: 06/30/2022
Pre Production Start: 10/01/2017	Pretest Start:												
Pretest End:	Recruitment Start: 01/01/2018												
Staffing Complete: 02/07/2018	GIT Start: 03/19/2018												
SS Train Start: 03/20/2018	SS Train End: 03/22/2018												
DC Start: 05/07/2018	DC End: 06/30/2022												

Other Project Team Members	Stephanie Chardoul (SPA) Piotr Dworak (Lead) Tony Romanowski (PM) Daric Thorne (PM/SSA) Barb Homburg (PM) Peggy Lavanger (PM) Jim McClure (DCS) Jeff Smith (tech lead) Jim Rodgers (MSMS consultant) Andrew Hupp (MSMS consultant) Pam Swanson (MSMS programmer) Dave Dybicki (Blaise) Colette Keyser (Blaise) Tricia Blanchard (MSMS) Kyle Goodman (Help Desk)	
Other Project Name	HHICD Household Income and Childhood Development	
Sample Mgmt System	MSMS	
Data Col Tool	Blaise 5	
Hardware	Laptop; [UM cell] Phone	
DE Software	N/A	
QC Recording Tool	Other (to be specified)	
Incentive	Yes, R	
Administration	SRO Group	
Payment Type	Cash, prepaid (50)	
Payment Method	Check through other system (MSMS); Interviewer payment of cash (reimbursed/reconciled via Tenrox) (MSMS)	

Report Period	Aug, 2025 (BFY)	Implementing
Risk Level	Some Concerns	
Monthly Updates	<p>BFY Age 5- 8:</p> <p>BFY continues re-contact and lab recruitment work throughout Age 8 (August 2027).</p> <p>Our main concern at this point is the increasing overrun due to increased scope at the end of the Age 6 lab recruitment and staffing adjustments.</p> <p>In July, we finished supporting A6 lab data collection with recruitment of some of the hardest to reach cases (via phone and in-person). In August, we brought in two interviewers and ae now focusing on following up with cases which reach Age 6 + 4 months and have completed their lab visits.</p> <p>Our work on staying in touch with participants will continue until the next wave of Age 8 lab data collection in June 2026 - July 2027.</p> <p>Project Staffing:</p> <p>We brought in 2 bilingual on-staffers who will help contacting respondents across all four sites. The team required augmenting after one bilingual iwer becoming a production manager, one iwer still working but on the side of a full-time job, and one recently expressing a need to pause work on BFY, we start feeling short-staffed.</p> <p>In August and September, we will be evaluating the cost of addition but expect that, given their experience, the 2 on-staffers will be a net efficiency for the project.</p> <p>7 iwers in total NE: 1 OS (1 NH resigned) MN: 0 local (1 resigned) NY: 1 OS (down from 3 ... 1 paused work on BFY and 1 promoted to PM) NOLA: 1 (working full time and re-located to Florida) Locators: 2 (are also placing follow up calls as they can to aid the work) New OS: 2 new bilingual OS added in July/August 2025 ... they will be working sample across all sites; TLs: 1</p> <p>Technical system: Working as expected.</p>	
Special Issues		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	297,130.26
	Est Cost at Completion (E\$AC):	896,953.32

Total Budget:		862,500.00		
Variance (Total Budget minus- E\$AC):		-34,453.32		
Reason for Variance:		Last months of Age 6 lab recruitment required a bit more travel and involvement from the team. The pool of money to cover travel is "parked" and needs to be decremented - In August, we have also added 2 interviewers to the team. We working with the Pls on the projected overrun.		
Projections as of Sep 17, 2025	Dollars Projected for Month:	22,843.54		
	Actual Dollars Used:	46,351.68		
	Variance (Projected minus Actual):	-23,508.14		
	Reason for Variance:	Confirming with the finance group that the projection for the month was accurate. This is the largest monthly overrun we had seen to date.		
Measures		Units at Complete	RR	HPI
	Current Goal:	n/a	n/a	n/a
	Goal at Completion:	n/a	n/a	n/a
	Current Actual:	n/a	n/a	n/a
	Estimate at Complete:	n/a	n/a	n/a
	Variance:			
Other Measures				

Project Name	(CAMS 2025) HRS 2025 Consumption and Activity Mail Study (On Track)		
Project Mode	Primary: Mail Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 392,710.00	Indirect Budget: 141,375.00	Total Budget: 534,085.00
Principal	David Weir		
Investigator/Clients			
Funding Agency			
IRB	HUM#: HUM00246462		Period of Approval: 9/3/2025
Project Team	Project Lead: Gloria J Baker Budget Analyst: Cindy Tsao Production Manager: Jennifer C Arrieta Senior Project Advisor: Evanthia Leissou Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	CAMS is part of the Health and Retirement Study (HRS). The goal of CAMS is to gather additional data on household consumption and activities of daily living from participants in the HRS. In fall 2025, a paper questionnaire will be mailed to approximately 7,480 respondents of which 5,326 will receive the full questionnaire and 2,154 will receive a brief questionnaire.		
SRO Project Period	07/2025 - 05/2026		
Data Col Period	10/2025 - 04/2026		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 07/01/2025 Pretest End: Staffing Complete: SS Train Start: DC Start: 10/17/2025 </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	HRS Budget Analyst: Cindy Huang Data Manager: Ed Green, Laura Yoder Programmer: Ashwin Dey Project Assistants: Kristen LoDuca, AB Fuqua-Smith		
Other Project Name	CAMS		
Sample Mgmt System	SurveyTrak		
Data Col Tool	SAQ		
Hardware	Paper and Pencil		
DE Software	Other (HRS study staff is responsible for)		
QC Recording Tool	N/A		
Incentive	Yes, R; Yes, Other (Spouse)		
Administration	SRO Group		
Payment Type	Check, prepaid (\$25 to main R and \$10 to spouse R)		
Payment Method	Check through STrak RPay System		

Report Period	Aug, 2025 (CAMS 2025)		Initiation
Risk Level	On Track		
Monthly Updates	In the month of August 1. WebLog and WebTrak programming and testing started 2. Budget put into CRS and initial cost projections entered 3. Worked on changes to materials requested by IRB 4. Worked with HRS data processing team to get corrections to sample files in order to connect most current information from our Sample Management Systems. 5. Worked with DataForce on formatting documents and versions of SAQ		

Special Issues	Due to delay in IRB approval and getting final corrected sample file, anticipated mailing is scheduled for the week of October 13 instead of original October 1st date.			
Cost as of Sep 18, 2025	Total Cost to Date (direct + indirect):			16,329.73
	Est Cost at Completion (E\$AC):			532,137.64
	Total Budget:			534,085.00
	Variance (Total Budget minus- E\$AC):			1,947.36
	Reason for Variance:	minimal variance		
Projections as of Sep 18, 2025	Dollars Projected for Month:			11,262.12
	Actual Dollars Used:			15,579.39
	Variance (Projected minus Actual):			-4,317.27
	Reason for Variance:	The variance is due primarily to a letterhead order which had not been originally budgeted, therefore had been missed in projections.		
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(CARE Military) Concussion Assessment, Research and Education (CARE) Consortium 2022 - Military (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 1,338,017.70	Indirect Budget: 347,885.00	Total Budget: 1,685,902.70
Principal	Dr. Steven Broglio (U of M Kinesiology)		
Investigator/Clients	Dr. Micheal McCrear /Dr. Pasquina (Medical College of Wisconsin/Uniformed Services Un)		
	Dr. Thomas McAllister (Indiana University School of Medicine)		
Funding Agency	NCAA and DoD		
IRB	HUM#: 00202691	Period of Approval: 7/23/2021 - open	
Project Team	Project Lead: Donnalee Ann Grey-Farquharson		
	Budget Analyst: David Kellermeyer		
	Production Manager: Barbara Aghababian-Homburg		
	Senior Project Advisor: Barbara Lohr Ward		
	Production Manager 1: Hongyu Johnson		
	Production Manager 2: Keith Liebetreu		
Proposal #	no data		
Description	<p>The project follows academy cadets post-graduation to assess health and well-being outcomes and a number of physical and psychological measures to enable researchers to study the intermediate and cumulative effects of concussion and repetitive head impact exposure.</p> <p>This project has an overall SRO involvement period of 13 months, beginning March 2022, with data collection taking place over approximately 12 months starting mid-March 2022. SRO provides consultation, respondent locating activities and data collection for respondents in the uniformed services sample.</p> <p>The goal is to secure participation from approximately 3,200 unique past-CARE study participants. Participants will complete a study assessment once over the 13-month project period. SRO decentralized field interviewers locate and contact respondents by phone to prompt them to access the online data collection questionnaire. SRO will conduct approximately 1,425 telephone interviews with participants who fail to respond to invitations to complete follow-up interviews on the web.</p> <p>The estimate total cost for the overall scope of work is \$1,426,001.00. This includes \$1,131,747.00 direct and \$294,254.00 indirect costs, using the NCAA's published indirect cost rate of 26% (which is being used for all funders).</p>		
SRO Project Period	02/2022 - 03/2023		
Data Col Period	03/2022 - 08/2023		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Donnalee Grey-Farquharson, Barb Homburg, Hongyu Johnson, James Koopman, Keith Liebetreu, David Ackuaku, Ruyi Chen, David Kellermeyer		
Other Project Name	CARE-CSI Military		
Sample Mgmt System	Other (non-SRO)		
Data Col Tool	Other (non-SRO)		
Hardware	Laptop; [UM cell] Phone		
DE Software	N/A		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	Other (Kinesiology)		
Payment Type	Check, post (\$150)		
Payment Method	Other (Kinesiology)		

Report Period	Aug, 2025 (CARE Military)			Closing
Risk Level	On Track			
Monthly Updates	We are currently finalizing the CARE report and completing project close-out activities, with an anticipated completion by the end of September 2025. In the meantime, the project lead remains in communication with the PI team regarding the potential future of CARE. Additionally, three regular staff members will attend the two-day annual CARE Investigator Conference, held September 8–10 in Chicago, IL.			
Special Issues				
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):			1,684,473.95
	Est Cost at Completion (E\$AC):			1,684,473.95
	Total Budget:			1,685,902.70
	Variance (Total Budget minus- E\$AC):			1,428.75
	Reason for Variance:			We do not have new funding currently to support the military work. However, military work resumed in April 2024 with civilian funds. **Note: In August 2025, we allocated \$14,416.83 to the Military project with the Civilian funds. This brings our cumulative spending on the military project to \$710,379.163 from April 2024 to August 2025. The current spending on Military is reflected the underrun amount in Civilian funds.
Projections as of Aug 31, 2025	Dollars Projected for Month:			0.00
	Actual Dollars Used:			52,516.66
	Variance (Projected minus Actual):			-52,516.66
	Reason for Variance:			Since we are using Civilian funds there are no projections for this account.
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(CARE SALTOS MTEC) Concussion Assessment, Research and Education (CARE) Consortium 2022 (On Track)		
Project Mode	Primary: Telephone	Secondary: Web	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 3,718,978.00	Indirect Budget: 966,936.00	Total Budget: 4,685,914.00
Principal	Dr. Steven Broglio (U of M Kinesiology)		
Investigator/Clients	Dr. Michael McCrea (Medical College of Wisconsin)		
	Dr. Thomas McAllister (Indiana University School of Medicine)		
Funding Agency			
IRB	HUM#: 00202691	Period of Approval: 7/23/2021 - open	
Project Team	Project Lead: Donnalee Ann Grey-Farquharson		
	Budget Analyst: David Kellermeyer		
	Production Manager: Barbara Aghababian-Homburg		
	Senior Project Advisor: Barbara Lohr Ward		
	Production Manager 1: Hongyu Johnson		
	Production Manager 2: Keith Liebetreu		
Proposal #	no data		
Description	<p>In 2014, the U.S. Department of Defense (DoD) and the National Collegiate Athletic Association (NCAA) established and funded the Concussion Assessment, Research and Education (CARE) Consortium to inform science, clinical care and public policy related to concussion and repetitive head impact exposure (HIE) in U.S. Military Service Academy (MSA) cadets and collegiate student-athletes. Since then, CARE has enrolled >50,000 MSA cadets/midshipmen and NCAA student-athletes from 30 participating collegiate institutions, representing 26 NCAA sports, and military training and other recreational activities. In addition, the CARE study has captured data on over 5,000 concussed cadets/midshipmen and athletes – the largest concussion database of its kind. This public-private study is designed to answer key knowledge gaps around clinical and neurobiological recovery, brain structure and function, and factors predicting outcomes in MSA members and NCAA student-athletes. This CARE/SALTOS Integrated (CSI) Study phase investigates the nature and causes of long-term effects of head impact exposure and concussion/mild traumatic brain injury (mTBI) in former NCAA student-athletes and military service members. The data collected in this phase will build on that collected in previous phases</p> <p>SRO provides consultation, respondent locating activities and data collection for respondents in the longitudinal Concussion Assessment, Research and Education (CARE) study, with the goal of securing participation from 7,500 unique past-CARE study participants. Participants will complete the same set of study assessments at two time points over the five-year project period. The project follows collegiate athletes post-graduation to assess health and well-being outcomes and a number of physical and psychological measures to enable researchers to study the intermediate and cumulative effects of concussion and repetitive head impact exposure. Specifically, SRO decentralized field interviewers will locate and contact respondents by phone to prompt them to access the online data collection questionnaire. SRO will conduct telephone interviews with participants who fail to respond to invitations to complete follow-up interviews on the web.</p> <p>This budget assumes an overall SRO involvement period of approximately 44 months over two waves. Wave 1 SRO involvement will begin in December 2021 with data collection taking place over approximately 12 months, beginning approximately May 2022. Wave 2 SRO involvement will begin in November 2023 with data collection taking place over approximately 12 months starting in May 2024.</p> <p>Currently, the total cost for the overall scope of work (based on the currently committed funding from all sources) is estimated at \$4,685,914. This includes \$3,718,978 direct and \$966,936 indirect costs, using the NCAA's published indirect cost rate of 26% (which is being used for all funders). As additional sources of funding are identified and those resources committed to SRO survey data collection activities, or inversely if a funder withdraws or reduces their level of funding to the project, the scope of work (e.g., the number of interviews to be collected) will increase or decrease respectively.</p> <p>The estimate of funding contributed by the Department of Defense through the MTEC RFP is \$2,277,689. This includes \$1,807,689 direct costs and \$470,000 indirect costs budgeted at the 26% indirect cost rate. The proposed period of support is September 1, 2021 through August 31, 2025.</p>		
SRO Project Period	10/2021 - 08/2026		
Data Col Period	03/2022 - 02/2026		
Security Plan	NA		
Milestones	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Pre Production Start:</p> <p>Pretest End:</p> <p>Staffing Complete:</p> <p>SS Train Start:</p> <p>DC Start:</p> </div> <div style="width: 45%;"> <p>Pretest Start:</p> <p>Recruitment Start:</p> <p>GIT Start:</p> <p>SS Train End:</p> <p>DC End:</p> </div> </div>		

Other Project Team Members	Donnalee Grey-Farquharson, Barb Homburg, Hongyu Johnson, Keith Leibetreu, James Koopman, Ruyi Chen, David Ackuaku, David Kellermeyer
Other Project Name	CARE CSI, CARE SALTOS
Sample Mgmt System	Other (non-SRO)
Data Col Tool	Other (non-SRO)
Hardware	Laptop; [UM cell] Phone
DE Software	N/A
QC Recording Tool	N/A
Incentive	Yes, R
Administration	UM Group (Kinesiology)
Payment Type	Check, post (\$150.00)
Payment Method	Check through other system (UM)

Report Period	Aug, 2025 (CARE SALTOS MTEC)	Closing
Risk Level	On Track	
Monthly Updates	We are currently finalizing the CARE report and completing project close-out activities, with an anticipated completion by the end of September 2025. In the meantime, the project lead remains in communication with the PI team regarding the potential future of CARE. Additionally, three regular staff members will attend the two-day annual CARE Investigator Conference, held September 8–10 in Chicago, IL.	

Special Issues			
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):		4,235,904.13
	Est Cost at Completion (E\$AC):		4,269,357.61
	Total Budget:		4,685,914.00
	Variance (Total Budget minus- E\$AC):		416,556.39
	Reason for Variance:	We adjusted two regular staff projections in August and September 2025 due to their involvement in tasks for other projects.	
		**Note: In August 2025, we allocated \$14,416.83 to the Military project with the Civilian funds. This brings our cumulative spending on the military project to \$710,379.163 from April 2024 to August 2025. The current spending on Military is reflected the underrun amount in Civilian funds.	
Projections as of Aug 31, 2025	Dollars Projected for Month:		32,983.05
	Actual Dollars Used:		29,365.61
	Variance (Projected minus Actual):		3,617.44
	Reason for Variance:	Regular staff used fewer hours than projected.	

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(CCS) Community College Survey (On Track)		
Project Mode	Primary: Web Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 560,774.00	Indirect Budget: 84,115.00	Total Budget: 644,889.00
Principal	Hana Lahr (Teachers College, Columbia University)		
Investigator/Clients	Veronica Minaya (Teachers College, Columbia University)		
	Rachel Baker (University of Pennsylvania)		
Funding Agency	Ascendium Education Group		
IRB	HUM#: 00237400		Period of Approval:
Project Team	Project Lead: Jeffrey Albrecht Jr		
	Budget Analyst: Nicole Danielle Doherty		
	Production Manager: Ruth B Philippou		
	Senior Project Advisor: Grant D Benson		
	Production Manager 1: Steven Sonoras		
	Production Manager 2:		
Proposal #	no data		
Description	The CCS seeks to understand factors that influence first year community college students in their program choice. We will survey a selection of students entering a community college for the first time in the fall of 2023 and then follow up with them in the second semester (Spring 2024) and their third semester (Fall 2024). The researchers will recruit 4 community colleges to participate.		
SRO Project Period	01/2023 - 03/2025		
Data Col Period	10/2023 - 11/2024		
Security Plan	NA		
Milestones	<div>Pre Production Start: 08/01/2025</div> <div>Pretest End:</div> <div>Recruitment Start:</div> <div>Staffing Complete:</div> <div>GIT Start:</div> <div>SS Train Start:</div> <div>SS Train End:</div> <div>DC Start: 10/13/2025</div> <div>DC End: 11/02/2025</div>		
Other Project Team Members	Marsha Skoman - Qualtrics Programmer Ed Green - Data Manager Hueichun Peng - Web SMS Programmer		
Other Project Name	How Community College Students Choose Programs of Study		
Sample Mgmt System	Web SMS		
Data Col Tool	Other (Qualtrics)		
Hardware	Desktop		
DE Software	NA		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Cash, prepaid (\$5); Cash, post (\$40); Other (Visa electronic gift cards, Amazon gift codes)		
Payment Method	Imprest Cash Fund from ISR Business Office; Other (VISA eGift cards from HSIP, Amazon gift codes from Teachers Coll)		
=====			
Report Period	Aug, 2025 (CCS)		Planning
Risk Level	On Track		
Monthly Updates	Jeffrey started having weekly meetings with the CCS PIs at the end of July. The PIs sent the Stayers and Leavers specs. Jeffrey created a combined survey spec with comments for PIs to review. The PIs asked Jeffrey to create the respondent communications, which was not in the proposal. After Jeffrey drafted the 4 emails and text message, the PIs were surprised that it was framed around updating contact information for future contact, as was agreed upon in the proposal; so, they asked Jeffrey to revise them to emphasize that it was just a short survey and de-emphasize the contact information update. The PIs believe that respondents would be less likely to respond to a contact information update request than to a short survey.		

Accordingly, Jeffrey revised the respondent communications, as well as the introductory text to the survey. The funding for the fall recontact was finally officially approved by ORSP around 8/27. Jeffrey programmed the survey in Qualtrics with paths for those who were still enrolled (Stayers) and those who had left college (Leavers), per the project proposal. The PIs then requested a third path in the survey for those who re-enrolled somewhere else (Transfers), which Jeffrey accommodated. Marsha QC'd the programming. The survey ended up with ~40 survey items, rather than 5, and had more complex logics than were agreed upon in the proposal. Ed created the initial preload file.

Special Issues	<p>The PIs had asked to do testing but then were surprised to find three typos and wanted some reassurance that there wouldn't be such typos in production. Jeffrey explained that this is why we do testing and that their help was especially valuable, given the scarcity of resources agreed upon for this effort. They seemed to understand and accept that.</p> <p>Hueichun's effort estimate for the fall recontact was lower than needed for setting up a WebSMS project to send the text and email messages. Jeffrey worked on setting up Qualtrics to use the email mailer, but found in his testing that it would be very complicated and perhaps not possible to send the email from Qualtrics in a way that we could use the same link in the invitation card, text message, and emails.</p> <p>CCS launch was planned for 11/29, but with Hueichun's OOTO time and renewed need to set up a WebSMS project, we are pushing the kickoff back into October. This is not a problem for the PIs.</p>			
Cost as of Sep 09, 2025	Total Cost to Date (direct + indirect):	860,434.48		
	Est Cost at Completion (E\$AC):	922,519.29		
	Total Budget:	644,889.00		
	Variance (Total Budget minus- E\$AC):	1,602.71		
	Reason for Variance:	The variance is based on the full budget with the CCRC-added \$63,239 and cost share of \$25,667 for a total budget of \$924,122. The current actual underrun is \$1,602.71.		
Projections as of Sep 09, 2025	Dollars Projected for Month:	4,303.98		
	Actual Dollars Used:	3,445.23		
	Variance (Projected minus Actual):	858.75		
	Reason for Variance:	Jeffrey's effort was slightly lower than projected in July.		
Measures		Units at Complete	RR	HPI
	Current Goal:	2258	50%	
	Goal at Completion:	2258	50%	
	Current Actual:	0	0	
	Estimate at Complete:	2258	50%	
	Variance:	0	0	
Other Measures				

Project Name	(CVFS-SCAN) Chitwan Valley Family Study - Study on Cognition and Aging in Nepal (On Track)		
Project Mode	Primary: Face to Face Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 368,868.00	Indirect Budget: 206,571.00	Total Budget: 575,439.00
Principal	Dirgha Ghimire (Survey Research Center)		
Investigator/Clients	Carlos Mendes de Leon (Georgetown University School of Medicine)		
	Emily Briceno-ABreu, Co-PI (Michigan Medicine)		
Funding Agency	NIH		
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Maureen Joan O'Brien		
	Budget Analyst: Ryan Neice		
	Production Manager:		
	Senior Project Advisor: Stephanie A Chardoul		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	<p>SRO is working cooperatively with the PIs and their research team as well as the Institue for Social and Environmental Research – Nepal – ISERN – to provide consultation, programming and support for data collection over 2 waves of interviewing.</p> <p>SRO will provide support in the following areas: instrument programming and testing, sample management system programming and testing, and data delivery.</p>		
SRO Project Period	07/2024 - 05/2027		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 08/01/2024 Pretest End: 10/31/2024 Staffing Complete: SS Train Start: 02/03/2025 DC Start: 02/19/2025 </div> <div> Pretest Start: 10/15/2024 Recruitment Start: GIT Start: 12/26/2024 SS Train End: 02/12/2025 DC End: </div> </div>		
Other Project Team Members	Technical Lead: Jennie Williams, TSG Programmer Analyst-Blaise: Peter Sparks Programmer Analyst-Surveytrak Int: Marsha Skoman, TSG Programmer Analyst-Weblog: Ashwin Dey, TSG Database Administrator: Lishwu Ke, TSG Data Manager Specialist: Jennie Williams, Valyn Dall, TSG Help Desk: Emmanuel Ellis, TSG		
Other Project Name	HCAP Nepal,		
Sample Mgmt System	SurveyTrak; Project specific system (Weblog, QC system)		
Data Col Tool	Blaise 4.8		
Hardware	Laptop		
DE Software	Blaise 4.8 BIA		
QC Recording Tool	Other (TBD)		
Incentive	Not used		
Administration	NA		
Payment Type	N/A		
Payment Method	N/A		

Report Period	Aug, 2025 (CVFS-SCAN)		Implementing
Risk Level	On Track		
Monthly Updates	Project Updates:		
	Part 1 of the Respondent questionnaire is currently in production. There are 2,701 completed R Part 1's, and 2,679		

completed Inf interviews, 1,067 Part 2 iws have been completed, including WBD. The overall RR is for an overall 96% thus far. WBD is being tracked via Survey123 and WebLog.

SRO is minimally involved in supporting the project at this time as the funding had not been received at Georgetown. Now that it has, still there will be minimal SRO support until we start Wave 2 pre-production.

Dates for Wave 2 have been determined as follows:

- Wave 2 Preproduction - Fall 2026
- Wave 2 Production Start - Jan 2027
- Wave 2 Production End - May 31, 2027

If W1 does not finish with enough time to have the length needed between W1 and W2, the PI will request a no-cost extension and delay the start of W2. Part 1 and parts of Part 2 questionnaires will be combined into one. There will be no WBD. There will be an Inf iw. There will be some Blaise work to combine the iws, as well as spec updating and testing.

SRO will check in with ISER-N in about March 2026, again in summer 2026, and will begin preproduction in Fall 2026.

Special Issues	NIH Funding Review			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	408,389.63		
	Est Cost at Completion (E\$AC):	551,809.04		
	Total Budget:	575,439.00		
	Variance (Total Budget minus- E\$AC):	23,629.96		
	Reason for Variance:	Wave 2 dates and effort needed have not yet been finalized. We are working on projections for Wave 2 which once final, will likely eliminate the underrun.		
Projections as of Sep 17, 2025	Dollars Projected for Month:	4,980.48		
	Actual Dollars Used:	1,667.37		
	Variance (Projected minus Actual):	3,313.11		
	Reason for Variance:	We are reducing effort on the project to only what is absolutely necessary for support, until funding issues are resolved.		
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(FFCWS) Future of Families and Child Wellbeing Study (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 3
Project Type	Sponsored Projects		
Budget	Direct Budget: 2,765,404.00	Indirect Budget: 1,548,632.00	Total Budget: 4,314,036.00
Principal Investigator/Clients	Kathryn Edin (Princeton University)		
	Jane Waldfogel (Columbia University)		
	Anna Haskins (University of Notre Dame)		
Funding Agency	Eunice Kennedy Shriver National Institute of Child Health and Human Development (NICHD)		
IRB	HUM#: HUM00255752	Period of Approval:	
Project Team	Project Lead: Rebecca Gatward		
	Budget Analyst: Joseph Zylka		
	Production Manager: Veronica Connors-Burge		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	<p>The Future of Families and Child Wellbeing Study (FFCWS, formerly The Fragile Families and Child Wellbeing Study) is based on a stratified, multistage sample of 4898 children born in 20 large U.S. cities (with populations over 200,000) between 1998 and 2000, where births to unmarried mothers were oversampled by a ratio of 3 to 1. This sampling strategy resulted in the inclusion of a large number of Black, Hispanic, and low-income families. Mothers were interviewed shortly after birth and fathers were interviewed at the hospital or by phone. Follow-up interviews have been conducted when children were approximately ages 1, 3, 5, 9, 15, and 22. When weighted, the data are representative of births in large US cities.</p> <p>The FFCWS consists of a core survey with mothers, fathers, primary caregivers, and the child (now a young adult). Additionally, collaborative project contribute questions to the surveys and collect new data on a subset of parents and children.</p> <p>Beginning with the baseline interviews in 1998-2000, the core study was originally designed to primarily address four questions of great interest to researchers and policy makers:</p> <ol style="list-style-type: none"> 1. What are the conditions and capabilities of unmarried parents, especially fathers? 2. What is the nature of the relationships between unmarried parents? 3. How do children born into these families fare? and 4. How do policies and environmental conditions affect families and children? <p>Princeton are the IRB of record for this project and we have established a reliance agreement (HUM00255752).</p>		
SRO Project Period	10/2024 - 06/2029		
Data Col Period	01/2026 - 12/2026		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Stephanie Chardoul - UM Principal Investigator Vanessa Clarke Project Assistant Karl Dinkelmann Blaise Systems and Programming Lead Jude Perillo Blaise programmer Jim Rodgers MSMS Lead Pam Swanson MSMS programmer Bill Loker Financial/Business Analyst Ian Ogden Technical Project Manager Jennie Williams Data Manager (75%) Ed Green Data Manager (25%) Wen Chang Statistician (lead DMSS tasks) David Bolt Help Desk		
Other Project Name			
Sample Mgmt System	MSMS; Other (RCLS - loading cases in ST)		
Data Col Tool	Blaise 5		
Hardware	Laptop; [UM cell] Phone		
DE Software	NA		
QC Recording Tool	NA		

Incentive	Yes, R
Administration	SRO Group
Payment Type	Cash, prepaid (TBD)
Payment Method	Check through other system (MSMS); Other (Venmo, Paypal - via Concourse and Tango (Business Office))

Report Period	Aug, 2025 (FFCWS)	Initiation
Risk Level	On Track	

Monthly Updates	<p>August 2025</p> <p>Princeton have decided that they are able to go ahead and include all YAs (those who participated in Y22 and those who did not), in scope for the Y27 wave.</p> <p>Pre production locating has begun - MSG ran batch updates (NCOA) for the young adults addresses. A newsletter was mailed to the Y22 young adults (YAs) on 8/7. This included a request for the YAs to provide current contact info. - the form is accessed using a an authenticated link (QR code). To date 38 YAs have provided updated details. The remaining ('ReCon') sample (YAs who did not participate in Y22) will be mailed the newsletter on 9/22.</p> <p>Locators were trained on 8/26 and started to work on 9/2.</p> <p>- R materials, 'active' locating protocol, consent documents, survey and the contact protocol will be submitted to the Princeton IRB on 9/19.</p> <p>- Training dates have been set for a FTF training in Perry on 5/4 and 5/5. This training is being held to train interviewers on the phone reminder protocol, conducting the survey. The FTF protocol will be covered during a virtual training in early June.</p>
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Special Issues		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	383,974.10
	Est Cost at Completion (E\$AC):	4,532,569.32
	Total Budget:	4,314,036.00
	Variance (Total Budget minus- E\$AC):	-218,533.32
	Reason for Variance:	Currently projecting an overrun - we recently added the re budget total to CRS and in are in the process of updating projections (IWER hours have been reduced in line with the re budget and Respondent Payments have been added but other hours need to be updated).
Projections as of Sep 17, 2025	Dollars Projected for Month:	171,536.89
	Actual Dollars Used:	116,192.02
	Variance (Projected minus Actual):	55,344.87
	Reason for Variance:	A few team members charged fewer hours than projected due to VAC and other projects taking priority due to production schedules.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(HCHD-2025 Locating) Housing & Children's Healthy Development 2025 Locating (On Track)		
Project Mode	Primary: Tracking Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 74,955.00	Indirect Budget: 41,975.00	Total Budget: 116,930.00
Principal	Stephanie Chardoul (Survey Research Operations)		
Investigator/Clients	Sandra Newman (Johns Hopkins University)		
Funding Agency			
IRB	HUM#: HUM00271320	Period of Approval:	
Project Team	Project Lead: Barbara Lohr Ward		
	Budget Analyst: Carl S Remmert		
	Production Manager: Carolyn Vieira-Martinez		
	Senior Project Advisor: Barbara Lohr Ward		
	Production Manager 1: Megan Hromco		
	Production Manager 2: Ian Woods		
Proposal #	no data		
Description	SRO will attempt to located 895 eligible Wave 1 Voucher respondents. SRO will conduct batch locating, followed by a mailing to all 895 Wave 1 respondents. SRO will hire & train 3 to 5 SSL locators who will make outgoing phone calls to respondents to update their contact information in advance of a planned (but not yet funded) Wave 3 data collection effort. A locating letter with a \$5 token of appreciation will invite respondents to update their contact information by completing a web form (Qualtrics), by calling the RCT, or by emailing the study mailbox. Centralized manual location efforts will include database searches and direct calling to those respondents who have not yet updated their contact information. SRO will provide monthly progress and cost reports to the client.		
SRO Project Period	02/2025 - 11/2025		
Data Col Period	06/2025 - 10/2025		
Security Plan	NA		
Milestones	<div><div>Pre Production Start: 03/01/2025</div><div>Pretest End:</div><div>Staffing Complete: 04/30/2025</div><div>SS Train Start: 07/07/2025</div><div>DC Start: 06/27/2025</div></div> <div><div>Pretest Start:</div><div>Recruitment Start: 04/01/2025</div><div>GIT Start:</div><div>SS Train End: 07/07/2025</div><div>DC End: 10/31/2025</div></div>		
Other Project Team Members	Stephanie Chardoul (ISR PI), Marsha Skoman (programmer), Jennie Williams and Asia Paige (data managers)		
Other Project Name	Housing & Children 2025 Locating		
Sample Mgmt System	Project specific system (Excel)		
Data Col Tool	Qualtrics/Illume		
Hardware	Desktop		
DE Software	Qualtrics/Illume		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Cash, prepaid (\$5 per respondent)		
Payment Method	Imprest Cash Fund from ISR Business Office		
=====			
Report Period	Aug, 2025 (HCHD-2025 Locating)		Implementing
Risk Level	On Track		
Monthly Updates	<p>Production picked up in August, however was still lower than was hoped. The good news is that the SSL team has maintained the balance between treatment and control cases.</p> <p>By August 30, we confirmed 313 addresses out of 900. 85 of the updates were respondent initiated, the remainder (n = 229) were confirmed through locator outreach. Response to an email sent August 16 was promising and we plan to send more email reminders. To date, 28% of the respondent addresses have had mail returned, which could have contributed to the low respondent-initiated updates in the system. Response to the initial two mailings was quite low, and 28% of the sample had undeliverable addresses. Locator Call Attempts per hour are slowly improving. Hours per completed have come down to about 1.8 hours per complete, which is far better than July, but still higher than budgeted. The SSL is monitoring productivity carefully.</p>		

The SSL has projected to use the full number of budgeted interviewer hours through the end of calendar September. A no-cost-time-extension was approved, and will extend our project through December 31. We will plan to deliver data to the PI in two batches, one at the end of September, and one at the end of data collection (likely end of October).

Special Issues	The PI has been insisting that she needs almost a 100% response rate in order to secure funding for another wave of data collection. We have responded that we cannot guarantee a response rate, but that we can guarantee effort. We are ensuring that our team is putting in the full budgeted effort.			
Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):	65,813.32		
	Est Cost at Completion (E\$AC):	115,145.38		
	Total Budget:	116,930.00		
	Variance (Total Budget minus- E\$AC):	1,269.62		
	Reason for Variance:	The variance is insignificant.		
Projections as of Sep 10, 2025	Dollars Projected for Month:	21,571.91		
	Actual Dollars Used:	21,160.66		
	Variance (Projected minus Actual):	411.25		
	Reason for Variance:	The variance is insignificant.		
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(Health and Well Being in SE MI) Detroit Aging and Memory Project (formerly Health and Wellbeing in Southeast Michigan) (On Track)		
Project Mode	Primary: Face to Face Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 2,409,055.00	Indirect Budget: 1,349,072.00	Total Budget: 3,758,127.00
Principal	Kristine Ajrouch (Life Course Development Program, SRC)		
Investigator/Clients	Toni Antonucchi (Life Course Development Program, SRC)		
	Laura Zahodne (Life Course Development Program, SRC)		
Funding Agency			
IRB	HUM#: HUM00154638	Period of Approval: 1/17/2025 -1/16/2026	
Project Team	Project Lead: Barbara Lohr Ward		
	Budget Analyst: Christine Evanchek		
	Production Manager: Veronica Connors-Burge		
	Senior Project Advisor: Nicole G Kirgis		
	Production Manager 1: Taghreid Lovell		
	Production Manager 2: Ian Ogden		
Proposal #	no data		
Description	Conduct 600 interviews with recently identified Arab Americans aged 65 or older residing in Southeast Michigan and 330 interviews with Social Relations sample members aged 65 or older. The Arab American sample will be selected based on an in-person household screening. The interview will consist of a 60 minute core interview (content from the Social Relations interview), a 60 minute cognitive interview and a series of physical measurements. Social Relations respondents will only complete the cognitive interview. An informant interview will also be conducted for all sample members. Interviews will be conducted in English or Arabic.		
SRO Project Period	05/2019 - 03/2023		
Data Col Period	05/2023 - 03/2024		
Security Plan	No		
Milestones	<div> <div> Pre Production Start: 12/01/2022 Pretest End: Staffing Complete: 04/10/2023 SS Train Start: 05/18/2023 DC Start: 05/30/2023 </div> <div> Pretest Start: Recruitment Start: 02/01/2023 GIT Start: 05/16/2023 SS Train End: 05/25/2023 DC End: 03/15/2025 </div> </div>		
Other Project Team Members	Taghreid Lovell, Veronica Connors-Burge, Mathew Luna, Jeff Smith, Ashwin Dey, Kelly Liesko, Peter Sparks, Raphael Nishimura, John Gawlas, Valyn Dall		
Other Project Name	Detroit Aging and Memory Project (formerly Health and Wellbeing in Southeast Michigan)		
Sample Mgmt System	SurveyTrak		
Data Col Tool	Blaise 4.8		
Hardware	Laptop; [UM cell] Phone; Paper and Pencil		
DE Software	Other (Weblog)		
QC Recording Tool	DRI-CARI; Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	SRO Group		
Payment Type	Check, post (\$25 Informant, \$100 R, \$200 R (end game for panel)); Cash, post (\$25 Informant, \$100 R, \$200 R (end game for panel)); Other (\$2 screener incentive)		
Payment Method	Check through STrak RPay System; Interviewer payment of cash (reimbursed/reconciled via Tenrox); Imprest Cash Fund from ISR Business Office		

Report Period	Aug, 2025 (Health and Well Being in SE MI)		Closing
Risk Level	On Track		
Monthly Updates	<p>The DAWN team worked on reports and sampling weights & documentation. Data from callbacks for missing data were delivered.</p> <p>Completion of weights and the final report will be delayed until the end of September.</p>		

Special Issues				
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):			3,743,777.12
	Est Cost at Completion (E\$AC):			3,752,492.11
	Total Budget:			3,758,127.00
	Variance (Total Budget minus- E\$AC):			5,634.89
	Reason for Variance:			We expect to end the study with a small underrun. The underrun shown here will likely be slightly smaller due to a delay in preparing the sampling weights and sampling reporting, as well as the final project report.
Projections as of Sep 17, 2025	Dollars Projected for Month:			14,388.26
	Actual Dollars Used:			10,509.17
	Variance (Projected minus Actual):			3,879.09
	Reason for Variance:			The variance is due to the delay in production of weights and the final report.
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(Healthy Brain Project) Healthy Brain Project (On Track)		
Project Mode	Primary: Face to Face Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 985,452.00	Indirect Budget: 551,854.00	Total Budget: 1,537,306.00
Principal	Kristine Ajrouch (Research Center for Group Dynamics, ISR)		
Investigator/Clients	Toni Antonucchi (Life Course Development Program, SRC)		
	Laura Zahodne (Life Course Development Program, SRC)		
Funding Agency			
IRB	HUM#: HUM00199306	Period of Approval: 8/8/2024 - 8/7/2025	
Project Team	Project Lead: Barbara Lohr Ward		
	Budget Analyst: Christine Evanchek		
	Production Manager: Veronica Connors-Burge		
	Senior Project Advisor: Nicole G Kirgis		
	Production Manager 1: Taghreid Lovell		
	Production Manager 2: Ian Ogden		
Proposal #	no data		
Description	<p>The participants in this study will be Arab American men and women aged 65+ as well as non-Arab men and women aged 65+ from the Social Relations Study (SRS) (HUM00187453) living in the metropolitan Detroit area who have participated in the Detroit Aging and Memory Project (D-AMP) (HUM00154638).</p> <p>The proposed study is in response to PAR-19-070 and will test links between sociocultural experiences, brain aging, and cognitive health. The following specific aims will be accomplished by obtaining structural MRI and blood-based AD biomarker data in the Detroit-Aging and Memory Project (D-AMP). This funded parent study obtains high-quality ADRD phenotypes and genetic data on those aged 65+ from a representative sample of 600 Arab Americans, as well as panel participants (N=298) from the Social Relations Study (SRS), to compare to non-Arab Whites in the same geographic area.</p>		
SRO Project Period	07/2024 - 05/2025		
Data Col Period	07/2024 - 05/2025		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	In addition: Tim Prand, Mouna Mana, AB Fuqua Smith, Jeff Smith, Ashwin Dey, Kelly Lieske, Valyn Dall, Andria Goedert, Megan Hromco		
Other Project Name			
Sample Mgmt System	SurveyTrak		
Data Col Tool	Blaise 4.8		
Hardware	Laptop; [UM cell] Phone		
DE Software	Other (Weblog)		
QC Recording Tool	DRI-CARI; Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	SRO Group		
Payment Type	Check, post (\$25 Informant, \$100 R, \$200 R (end game for panel)); Cash, post (\$25 Informant, \$100 R, \$200 R (end game for panel))		
Payment Method	Check through STrak RPay System; Interviewer payment of cash (reimbursed/reconciled via Tenrox)		

Report Period	Aug, 2025 (Healthy Brain Project)		Closing
Risk Level	On Track		
Monthly Updates	The DAWN team worked on weights, study documentation and the final report.		

Special Issues

Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	1,511,197.57
	Est Cost at Completion (E\$AC):	1,519,503.90
	Total Budget:	1,537,306.00
	Variance (Total Budget minus- E\$AC):	11,378.99
	Reason for Variance:	The variance is due to the unexpected efficiency of the convenience sample and the D-AMP CS panel (compared to the historic SRS panel sample). We expect to end the study with a small underrun.

Projections as of Sep 17, 2025	Dollars Projected for Month:	14,440.80
	Actual Dollars Used:	15,400.56
	Variance (Projected minus Actual):	-959.76
	Reason for Variance:	The variance is insignificant.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(Hospitals Sharing Data) Hospitals Sharing Patient Data (Some Concerns)		
Project Mode	Primary: Web	Secondary: Mail	Total of Modes: 3
Project Type	Sponsored Projects		
Budget	Direct Budget: 122,774.00	Indirect Budget: 68,753.00	Total Budget: 191,527.00
Principal	Kayte Spector-Bagdady (UM Medical School)		
Investigator/Clients			
Funding Agency	NIH		
IRB	HUM#: HUM00251017		Period of Approval: IRB Exempt
Project Team	Project Lead: Erin McSpadden		
	Budget Analyst: Nicole Danielle Doher		
	Production Manager: Lisa J Carn		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	<p>The Hospitals Sharing Patient Data project aims to collect data about how hospitals share their patient data with outside commercial entities in order to shed light on current hospital practices to inform improved policy in the future. The study is funded by the National Institutes of Health through an R01 grant. This project is a survey of hospital chief information officers and data administrators from a sample of around 600 hospitals across the the United States. The goal is to collect surveys from 50% of sampled hospitals. The survey is a 15-minute web survey administered via Qualtrics. Targeted representatives at each hospital will be mailed an invitation letter with a QR code to complete a web survey along with a \$50 token of appreciation. Targeted individuals who do not complete the survey will receive a reminder letter with a paper copy of the survey with the option to complete it and return the paper survey using a self-addressed stamped envelope. the SSL will be completing reminder calls to any targeted representative who still has not completed the survey after the reminder protocol. Interviewers in the SSL will have the ability to complete CATI interviewers with any targeted contact reached by phone, as well as updating and filling in any missing contact information from the sample. SSL sample will be managed using WebSMS. The web survey will launch in February 2025 with the SSL effort launching in March 2025. Data collection will end during the month of June 2025. This research has been classified as exempt by the UM MED IRB.</p>		
SRO Project Period	12/2024 - 09/2025		
Data Col Period	02/2025 - 06/2025		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 02/01/2025 Pretest End: Staffing Complete: SS Train Start: 03/06/2025 DC Start: 02/25/2025 </div> <div> Pretest Start: Recruitment Start: 01/24/2025 GIT Start: SS Train End: 03/06/2025 DC End: 06/30/2025 </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	Web SMS		
Data Col Tool	Other (Qualtrics)		
Hardware	Desktop; Paper and Pencil; Other (SSL Phones)		
DE Software	Other (Qualtrics)		
QC Recording Tool	N/A		
Incentive	Yes, INF		
Administration	UM Group (Payments handled by PI's research staff)		
Payment Type	Cash, prepaid (\$50)		
Payment Method	Other (Cash payments from HSIP handled by PI's research staff)		
=====			
Report Period	Aug, 2025 (Hospitals Sharing Data)		Implementing
Risk Level	Some Concerns		
Monthly Updates	data collection and main project data delivery have been completed. The only remaining project tasks before		

closeout are the additional requested statistical weighting work and project archiving. We are expecting to receive the last outstanding data items for weighting from the PI's research team this week and we will work on competing the weighting shortly after. Please see cost report summary and special issues for the project's newly discovered budget discrepancy.

Special Issues	During the course of discussions about adding additional statistical weighting work to to project with the PI's financial admin, it was discovered the PDMG and FSG were working with the wrong budget. The project is now working with a budget discrepancy and we are still working on how/who will cover these extra costs and waiting for final confirmation from the PI that the statistical weighting can proceed given the new project overrun.			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):			189,957.75
	Est Cost at Completion (E\$AC):			202,836.30
	Total Budget:			191,527.00
	Variance (Total Budget minus- E\$AC):			-11,309.30
	Reason for Variance:	During the course of discussions about adding additional statistical weighting work to to project with the PI's financial admin, it was discovered the PDMG and FSG were working with the wrong budget. After the initial budget was created, the PI's team agreed to a revised budget that was not communicated internally. The project was working with incorrect budget assumptions, hence the new budget overrun		
Projections as of Sep 17, 2025	Dollars Projected for Month:			4,967.68
	Actual Dollars Used:			5,122.01
	Variance (Projected minus Actual):			-154.33
	Reason for Variance:	Budget overrun due to incorrect budget being used by project team and FSG		
Measures		Units at Complete	RR	HPI
	Current Goal:	200	32%	N/A
	Goal at Completion:	200	32%	N/A
	Current Actual:	207	32%	
	Estimate at Complete:	208	32%	
	Variance:			
Other Measures				

Project Name	(HRS 2024) Health and Retirement Study 2024 (On Track)		
Project Mode	Primary: Mixed Total of Modes: 3		
Project Type	Sponsored Projects		
Budget	Direct Budget: 15,188,298.00	Indirect Budget: 5,467,789.00	Total Budget: 20,656,087.00
Principal Investigator/Clients	David Weir (ISR-SRC)		
Funding Agency			
IRB	HUM#: HUM000611128		Period of Approval: 6/7/2023-6/6/2024
Project Team	Project Lead: Evanthia Leissou		
	Budget Analyst: David Kellermeyer		
	Production Manager: Andrea Sims		
	Senior Project Advisor: Nicole G Kirgis		
	Production Manager 1: Derek Dubuque		
	Production Manager 2: Jennifer C Arrieta		
Proposal #	no data		
Description	The Health and Retirement Study (HRS) is a national, longitudinal study conducted every two years since 1992. The study includes a representative sample of people aged 50 years and older in the U.S.. Every six years (three waves) a new cohort of people aged 50 to 55 are screened in to the study to maintain a representative sample. A series of physical measures and bio-markers are collected with half of all living respondents each wave as well as a self-administered questionnaire. Additionally, permission to link to Social Security Administration records is requested.		
SRO Project Period	05/2023 - 12/2025		
Data Col Period	05/2024 - 08/2025		
Security Plan	NA		
Milestones	Pre Production Start: 05/15/2023 Pretest Start: 01/29/2024 Pretest End: 02/18/2024 Recruitment Start: 12/19/2023 Staffing Complete: 03/15/2024 GIT Start: 04/22/2024 SS Train Start: 04/23/2024 SS Train End: 04/29/2024 DC Start: 05/13/2024 DC End: 08/30/2025		
Other Project Team Members	Alex Warju (Production Manager), Derek Dubuque (Production Manager), Gary Hein (Project Manager), Erin McSpadden (Project Manager), Daniah Buageila (Project Manager), Janet McBride (Project Assistant), Paul Burton (Stats/Sampling), Vanessa Clarke (Project Assistant), Jeannie Baker (Project Manager), Chelsea Graham (Project Manager), Melissa Luker (Project Assistant), Anthony Romanowski (Project Manager), Edwina Yang (Project Assistant), Andria Shimoura Goedert (Project Assistant), Kirsten LoDuca (Project Assistant) Tech Team: Karl Dinkelmann, Jeff Smith, Jim Rodgers, Laura Yoder, Marsha Skoman, Ashwin Dey, Pam Swanson, David Bolt, Deb Wilson, Jennie Williams, Rose Zybdel, Stephanie Windisch, Holly Ackerman, Shane Empie, Kelly Chatain, Brianna Sabol, Kelly Lieske, Asia Paige		
Other Project Name	HRS 2024 Panel		
Sample Mgmt System	SurveyTrak; MSMS		
Data Col Tool	Blaise 5; SAQ		
Hardware	Laptop; [UM cell] Phone; Paper and Pencil		
DE Software	Other (Blaise 5 Coding Application); External vendor (DataForce)		
QC Recording Tool	Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	NA		
Payment Type	Check, prepaid (\$100 (Interview)); Check, post (\$50 (WBD), \$20 (SSA), \$100/\$150 Endgame); Cash, post (\$20 (SAQ), \$100/\$150 Endgame)		
Payment Method	Check through STRak RPay System; Interviewer payment of cash (reimbursed/reconciled via Tenrox); Imprest Cash Fund from ISR Business Office		
=====			
Report Period	Aug, 2025 (HRS 2024)		Implementing
Risk Level	On Track		
Monthly Updates	-The last day of HRS 2024 production interviewing was August 30. Final code-outs, including accepted partials, will		

be completed by September 6.

-Interviewers exceeded expectations for both hours worked and interviews completed during the month. Additionally, 53 web self-interviews were finalized after interviewers notified respondents with suspended interviews of the August 30 deadline.

-At the end of data collection, 30 staff members departed due to other commitments, personal reasons, employment changes, or transitions to MGenX. 40 interviewers remained to complete final code-outs.

-Flagging for the web endgame concluded in Week 65 (August 3–9), and for the field endgame in Week 67 (August 17–23).

-Technical support for data collection continued, including the release of SurveyTrak Build 18.0.4 on August 5, 2025.

Post-August 30, ongoing production activities will include coding, SAQ and SSA reminder mailings, logging and scanning of SAQs and SSA consent forms, Rx/Lab linkage consent verifications and result mailings, respondent incentive processing, and whole blood draw mailings.

Measures in the table are the Final as of 9/17/2025 (week 69).

Special Issues	The final response rate for the HRS 2024 Panel was 69.3%, which is 0.7% below the budgeted goal. However, HRS Exec noted that this response rate surpasses the 2022 Panel's rate of 67.9%.			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):			19,406,630.05
	Est Cost at Completion (E\$AC):			19,817,268.68
	Total Budget:			20,656,087.00
	Variance (Total Budget minus- E\$AC):			838,818.32
	Reason for Variance:			The underrun has decreased since last month, attributed to higher-than-projected interviewer hours worked, higher-than-expected interviewer travel expenses, and issued respondent incentives.
Projections as of Sep 17, 2025	Dollars Projected for Month:			822,748.04
	Actual Dollars Used:			703,923.12
	Variance (Projected minus Actual):			118,824.92
	Reason for Variance:			Variance is primarily due to the non-salary category of respondent payments, travel, and orders of general supplies being lower than projected.
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:	15769*	70%*	9.3*
	Current Actual:			
	Estimate at Complete:	15606**	69.3%**	10.3**
	Variance:	163	0.7%	1.0

Other Measures

*Budgeted goal RR: 70% RR

**Based on ending data collection on 8/30/2025

Project Name	(HRS 2026) Health and Retirement Study 2026 (On Track)		
Project Mode	Primary: Mixed Total of Modes: 3		
Project Type	Sponsored Projects		
Budget	Direct Budget: 15,430,967.00	Indirect Budget: 5,555,148.00	Total Budget: 20,986,115.00
Principal Investigator/Clients	David Weir (ISR-SRC) Kenneth Langa (ISR-SRC) Jessica Faul (ISR-SRC)		
Funding Agency			
IRB	HUM#: HUM00246459		Period of Approval: 4/22/2024
Project Team	Project Lead: Evanthia Leissou Budget Analyst: David Kellermeyer Production Manager: Andrea Sims Senior Project Advisor: Nicole G Kirgis Production Manager 1: Derek Dubuque Production Manager 2: Jennifer C Arrieta		
Proposal #	no data		
Description	The Health and Retirement Study (HRS) is a national, longitudinal study conducted every two years since 1992. The study includes a representative sample of people aged 50 years and older in the U.S.. Every six years (three waves) a new cohort of people aged 50 to 55 are screened in to the study to maintain a representative sample. A series of physical measures and bio-markers are collected with half of all living respondents each wave as well as a self-administered questionnaire. Additionally, permission to link to Social Security Administration records is requested.		
SRO Project Period	06/2025 - 12/2027		
Data Col Period	05/2026 - 07/2027		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 06/17/2025 Pretest End: 02/22/2026 Staffing Complete: 04/08/2026 SS Train Start: 04/23/2026 DC Start: 05/06/2026 </div> <div> Pretest Start: 02/06/2026 Recruitment Start: 08/18/2025 GIT Start: 04/23/2026 SS Train End: 04/30/2026 DC End: 07/03/2027 </div> </div>		
Other Project Team Members	PDMG/DCO: Andria Shimoura Goedert, Alex Warju, Chelsea Graham, Kristen LoDuca, Daniah Buageila, Erin McSpadden, Gary Hein, Jeannie Baker, Janet McBride, Melissa Luker, Paul Burton, Sharon K Parker, Anthony Romanowski, Vanessa Clarke, Edwina Yang, Training Coordinator: Ashanti Harris Tech Team: Brianna Sabol, David Bolt, Ashwin Dey, Deborah Wilson, Jim Rodgers, Jeffrey L Smith, Karl A Dinkelmann, Kelly A Chatain, Laura Yoder, Kelly Lieske, Marsha Skoman, Pamela I Swanson, Shane Empie, Stephanie L Windisch, Sarah Broumond		
Other Project Name	HRS 2026 Panel		
Sample Mgmt System	SurveyTrak; MSMS		
Data Col Tool	Blaise 5; SAQ		
Hardware	Laptop; [UM cell] Phone		
DE Software	Other (Blaise 5 Coding Application); External vendor (DataForce)		
QC Recording Tool	Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	SRO Group		
Payment Type	Check, prepaid (\$100 (Interview)); Check, post (\$50 (WBD), \$20 (SSA)); Cash, post (\$20 (SAQ))		
Payment Method	Check through STrak RPay System; Interviewer payment of cash (reimbursed/reconciled via Tenrox); Imprest Cash Fund from ISR Business Office		

Report Period	Aug, 2025 (HRS 2026)		Planning
Risk Level	On Track		

Monthly Updates

During the month:

- The budget was incorporated into CRS and work began on initial cost projections.
- HRS Exec was informed on August 6 that, based on the review of MSMS development and HRS timing needs, SurveyTrak and MSMS will both be used for 2026, keeping the same technical design as the 2024 Panel. That no new development is planned for SurveyTrak for 2026, as it is now considered a legacy system and will be retired after full adoption of MSMS. Full adoption of MSMS, for both the Panel and New Cohort using the next major version of MSMS, is planned for 2028 and will include the performance, reliability, and features required for complete implementation. Preparations include integrating HRS 2026 Web Panel features and the initial implementation of MGenX Continuous Recruitment as the first step toward full deployment.
- HRS was upgraded to SurveyTrak 25, an HRS-specific Blaise server was set up, DIM modifications were implemented, and MSMS technical specifications were updated.

The technical team evaluated the feasibility of using ArcGIS software—already supported by U-M and used in other SRO studies—to capture GPS coordinates during in-home interviews, as requested by HRS Exec.

DCO worked on on-staffer recruitment.

DCS explored locations for pretest and production training sessions.

Special Issues

Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):	52,852.17
	Est Cost at Completion (E\$AC):	20,986,115.00
	Total Budget:	20,986,115.00
	Variance (Total Budget minus- E\$AC):	0.00
	Reason for Variance:	Currently projecting to budget.

Projections as of Sep 10, 2025	Dollars Projected for Month:	47,036.55
	Actual Dollars Used:	35,420.19
	Variance (Projected minus Actual):	11,616.36
	Reason for Variance:	Variance was due to initial projections still in process when August CRS closed.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(HRS MGX) Health and Retirement Study (HRS) Mid-Generation X (MGenX) pre-ID (On Track)												
Project Mode	Primary: Face to Face	Secondary: Telephone	Total of Modes: 3										
Project Type	Sponsored Projects												
Budget	Direct Budget: 2,053,949.00	Indirect Budget: 739,421.00	Total Budget: 2,793,370.00										
Principal Investigator/Clients	David R. Weir (UM-SRC-HRS)												
	Kenneth M. Langa (UM-SRC-HRS)												
	Jessica Faul (UM-SRC-HRS)												
Funding Agency	National Institute on Aging (NIA)												
IRB	HUM#: 00272520	Period of Approval: Study is exempt											
Project Team	Project Lead: Andrew L Hupp												
	Budget Analyst: David Kellermeyer												
	Production Manager: Alex Warju												
	Senior Project Advisor: Nicole G Kirgis												
	Production Manager 1:												
	Production Manager 2:												
Proposal #	no data												
Description	<p>We will attempt a shorter (30-minute) pre-baseline interview with cases pre-identified during the 2022 screening effort as being age eligible for the Mid-Generation X cohort in 2028. Interviews will be done in a Blaise 5 instrument launched from SurveyTrak. Interviewer effort will be capped at 6 (in-person/phone) attempts. Interviewers will issue \$50 cash for in-person interviews and request \$50 checks for completed phone interviews.</p> <p>After six attempts a case moves to endgame where the receive one additional attempt, with an increased token of \$100. Endgame cases eligible for web will be mailed an invitation letter and paid via either a check or via Tango). Endgame cases not eligible for web will receive an additional interviewer attempt.</p>												
SRO Project Period	05/2025 - 04/2026												
Data Col Period	08/2025 - 01/2026												
Security Plan	NA												
Milestones	<table border="0"> <tr> <td>Pre Production Start: 03/20/2025</td><td>Pretest Start:</td></tr> <tr> <td>Pretest End:</td><td>Recruitment Start: 05/12/2025</td></tr> <tr> <td>Staffing Complete: 07/15/2025</td><td>GIT Start:</td></tr> <tr> <td>SS Train Start: 08/04/2025</td><td>SS Train End: 08/04/2025</td></tr> <tr> <td>DC Start: 08/11/2025</td><td>DC End: 01/31/2026</td></tr> </table>			Pre Production Start: 03/20/2025	Pretest Start:	Pretest End:	Recruitment Start: 05/12/2025	Staffing Complete: 07/15/2025	GIT Start:	SS Train Start: 08/04/2025	SS Train End: 08/04/2025	DC Start: 08/11/2025	DC End: 01/31/2026
Pre Production Start: 03/20/2025	Pretest Start:												
Pretest End:	Recruitment Start: 05/12/2025												
Staffing Complete: 07/15/2025	GIT Start:												
SS Train Start: 08/04/2025	SS Train End: 08/04/2025												
DC Start: 08/11/2025	DC End: 01/31/2026												
Other Project Team Members	Paul Burton - Sampling and Reporting Ruyi Chen - Reporting Minako Edgar - Mapping Application Kristen LoDuca - Project Support Daniah Buagelia - Project Support Tim Prand - Technical Lead Marsha Skoman - SurveyTrak + WebTrak programming Karl Dinkelmann - Blaise (web), interviewer observations, contact information instrument TBD - MSMS set-up programming Sarah Broumand - PQT and QC set-up Kelly Lieske - Blaise (in-person/phone) Max Malhotra - Scriptwriter Shanie Empie - Login portal Mouna Mana - Testing Nahid Sultana - Testing Andrew Piskorowski - ODS Caroline Ellison - Research Team Leader Senior (PC) Kristie Carlile - Research Team Leader Intermediate (TL) Dan O'Brien - Research Team Leader Intermediate (TL) Ramsey Clifton - Research Team Leader Intermediate (TL) DianaKaren Guzman - Research Team Leader Intermediate (TL)												
Other Project Name													
Sample Mgmt System	SurveyTrak; MSMS												
Data Col Tool	Blaise 4.8; Blaise 5												
Hardware	Laptop; [UM cell] Phone												
DE Software	N/A												
QC Recording Tool	DRI-CARI												

Incentive	Yes, R
Administration	SRO Group
Payment Type	Check, post (\$50 (\$100 for endgame) telephone/web only); Cash, post (\$50 (\$100 for endgame) in-person only); Other (Tango)
Payment Method	Check through STRak RPay System; Other (Tango)

Report Period	Aug, 2025 (HRS MGX)	Implementing
Risk Level	On Track	
Monthly Updates	<p>The second interviewer training occurred September 3 for those coming off 2024 Panel data collection.</p> <p>Technical development is on-going for the web survey and systems that will be used for the endgame protocol (for a portion of cases. It looks like testing may begin the end of September.</p>	

Special Issues		
Cost as of Sep 16, 2025	Total Cost to Date (direct + indirect):	277,454.38
	Est Cost at Completion (E\$AC):	2,790,811.52
	Total Budget:	2,793,370.00
	Variance (Total Budget minus- E\$AC):	2,558.48
	Reason for Variance:	Costs to date are accurate. Projections need to be updated since Andrew was on vacation.
Projections as of Sep 16, 2025	Dollars Projected for Month:	250,505.05
	Actual Dollars Used:	170,114.26
	Variance (Projected minus Actual):	80,390.79
	Reason for Variance:	The underrun were largely due to travel and TL time being below projections. Those projections will be moved forward.

Measures		Units at Complete	RR	HPI
	Current Goal:	1,734	30%	12
	Goal at Completion:			
	Current Actual:	576	10.3%	9.92
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(LHMS 2023 Fall) Life History Mail Study Fall 2023 (On Track)		
Project Mode	Primary: Mail	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 0.00	Indirect Budget: 0.00	Total Budget: 0.00
Principal	David Weir (SRC)		
Investigator/Clients	Jaqui Smith (SRC)		
Funding Agency	NIH		
IRB	HUM#: HUM00106904		Period of Approval: 9/29/2023-9/28/2024
Project Team	Project Lead: Gary Hein Budget Analyst: Cindy Tsao Production Manager: Ruth B Philippou Senior Project Advisor: Evanthia Leissou Production Manager 1: Production Manager 2: Ruth B Philippou		
Proposal #	no data		
Description	<p>The HRS Life History Mail Survey (LHMS) is part of the Health and Retirement Study. The goal of LHMS is to collect retrospective life histories of HRS participants to address multidisciplinary need for information about events, residential location, and education over the entire life course. Information like this allows researchers to understand how individuals' pasts shape their health and economic situations today.</p> <p>A paper questionnaire will be mailed to a sample of approximately 4,601 HRS Respondents. From this sample, approximately 2,485 completed surveys are expected (54% response rate). For the reminder protocol, 272 respondents have been designated to receive a reminder by postcard. The remaining 4,329 respondents will receive reminders by phone to complete the questionnaire. When a respondent is reached by phone, SRO will attempt to complete the 60-minute interview by telephone. Thank you postcards will be mailed to respondents who return a completed questionnaire.</p>		
SRO Project Period	09/2023 - 04/2024		
Data Col Period	10/2023 - 02/2024		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 09/01/2023 Pretest End: Staffing Complete: SS Train Start: DC Start: 10/05/2023 </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: 02/29/2024 </div> </div>		
Other Project Team Members	Gary Hein: Project Lead Cindy Tsao: Budget Analyst Ruth Philippou: Production Manager Vanessa Clarke: Project Assistant Carolyn Viera Martinez: Coding Lead		
Other Project Name	LHMS Fall		
Sample Mgmt System	SMS		
Data Col Tool	SAQ; Other (Blaise SMS)		
Hardware	Desktop; [UM cell] Phone; Paper and Pencil		
DE Software	Other (Weblog)		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Check, prepaid (\$25)		
Payment Method	Check through STRak RPay System		

Report Period	Aug, 2025 (LHMS 2023 Fall)		Implementing
Risk Level	On Track		

Monthly Updates	Finance is billing all LHMS activity to the to Spring shortcode. Fall shortcode being kept open for voided checks.			
Special Issues	N/A			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):			-69,956.37
	Est Cost at Completion (E\$AC):			-69,956.37
	Total Budget:			0.00
	Variance (Total Budget minus- E\$AC):			69,956.37
	Reason for Variance:			Staffing for reminder calling did not meet original projections and lower response rates than anticipated are resulting in lower costs across the project.
Projections as of Sep 17, 2025	Dollars Projected for Month:			0.00
	Actual Dollars Used:			0.00
	Variance (Projected minus Actual):			0.00
	Reason for Variance:			
Measures		Units at Complete	RR	HPI
	Current Goal:	2063	54%	N/A
	Goal at Completion:	2063	54%	N/A
	Current Actual:	671	17%	N/A
	Estimate at Complete:	671	17%	N/A
	Variance:	1392	37%	N/A
Other Measures	N/A			

Project Name	(LHMS 2023 Spring) Life History Mail Study Spring 2023 (On Track)		
Project Mode	Primary: Mail	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 293,540.00	Indirect Budget: 164,382.00	Total Budget: 457,922.00
Principal	David Weir (SRC)		
Investigator/Clients	Jaqui Smith (SRC)		
Funding Agency	NIH		
IRB	HUM#: HUM00106904		Period of Approval: 11/4/2022-11/3/2023
Project Team	Project Lead: Gary Hein Budget Analyst: Cindy Tsao Production Manager: William Keating Senior Project Advisor: Evanthia Leissou Production Manager 1: Production Manager 2: William Keating		
Proposal #	no data		
Description	<p>The HRS Life History Mail Survey (LHMS) is part of the Health and Retirement Study. The goal of LHMS is to collect retrospective life histories of HRS participants to address multidisciplinary need for information about events, residential location, and education over the entire life course. Information like this allows researchers to understand how individuals' pasts shape their health and economic situations today.</p> <p>A paper questionnaire will be mailed to a sample of approximately 2,288 HRS Respondents. From this sample, approximately 1,242 completed surveys are expected (54% response rate). For the reminder protocol, 495 respondents have been designated to receive a reminder by postcard. The remaining 1,793 respondents will receive reminders by phone to complete the questionnaire. When a respondent is reached by phone, SRO will attempt to complete the 60-minute interview by telephone. Thank you postcards will be mailed to respondents who return a completed questionnaire.</p>		
SRO Project Period	04/2023 - 12/2023		
Data Col Period	06/2023 - 09/2023		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 04/01/2023 Pretest End: Staffing Complete: SS Train Start: 07/11/2023 DC Start: 06/20/2023 </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: 07/11/2023 DC End: 09/26/2023 </div> </div>		
Other Project Team Members	Gary Hein: Project Lead Cindy Tsao: Budget Analyst Vanessa Clarke: Project Assistant Carolyn Viera Martinez: Coding Lead		
Other Project Name	LHMS Spring		
Sample Mgmt System	SMS		
Data Col Tool	SAQ; Other (Blaise SMS)		
Hardware	Desktop; [UM cell] Phone; Paper and Pencil		
DE Software	Other (Weblog)		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Check, prepaid (\$25)		
Payment Method	Check through STRak RPay System		
=====			
Report Period	Aug, 2025 (LHMS 2023 Spring)		Implementing
Risk Level	On Track		
Monthly Updates	July Activities and Notable Events for Spring and Fall:		

- 1 - Monthly budget projection meeting with financial analyst
- 2 - LHMS update meeting with HRS staff
- 3 - Coding by SRO Staff

Special Issues	Finance wants to bill current/future fall activities to the spring shortcode		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	244,087.12	
	Est Cost at Completion (E\$AC):	252,475.13	
	Total Budget:	457,922.00	
	Variance (Total Budget minus- E\$AC):	205,446.87	
	Reason for Variance:	Actual sample of 1,950 is lower than budgeted sample of 2,288, resulting in generally lower costs across all resources. Check voids have also been added to the projections. In addition, the budgeted response rate was 54% but actual response rate is much lower as the respondents are non-responders from past waves of LHMS.	
Projections as of Sep 17, 2025	Dollars Projected for Month:	3,833.12	
	Actual Dollars Used:	939.90	
	Variance (Projected minus Actual):	2,893.22	
	Reason for Variance:	Expected coding hours did not hit.	
Measures		Units at Complete	RR
	Current Goal:	1053	54%
	Goal at Completion:	1053	54%
	Current Actual:	358	18%
	Estimate at Complete:	358	18%
	Variance:	695	36%
Other Measures	N/A		

Project Name	(LHMS 2025 Spring) Life History Mail Study Spring 2025 (On Track)		
Project Mode	Primary: Mail	Secondary: Web	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 358,193.00	Indirect Budget: 200,588.00	Total Budget: 558,781.00
Principal	David Weir (SRC)		
Investigator/Clients	Jacqui Smith (SRC)		
	Brady West (SRC)		
Funding Agency	NIH		
IRB	HUM#: HUM00246463	Period of Approval: 5/28/2025-5/27/2026	
Project Team	Project Lead: Gary Hein Budget Analyst: Cindy Tsao Production Manager: Senior Project Advisor: Evanthia Leissou Production Manager 1: Chelsea Graham Production Manager 2:		
Proposal #	no data		
Description	<p>LHMS is part of the Health and Retirement Study (HRS). The goal of LHMS is to give participants an opportunity to share significant events that shaped their lives, reflect on their life history and share where they have lived, went to school, and what important events occurred in their lives. Information like this allows researchers to understand how individuals' pasts shape their health and economic situations today.</p> <p>In June 2025, a paper questionnaire and a \$25 check as a token of appreciation will be mailed to a sample of approximately 3600 HRS Respondents. From this sample, approximately 1509 completed surveys are expected (44% response rate). For the reminder protocol, all respondents will receive a reminder mailing that includes the paper questionnaire, and a reminder postcard. Approximately 400 respondents will be mailed an invitation to take the survey over the web. The survey will be programmed in Blaise and managed in WSMS. The web reminder protocol consists of a reminder email (when email address is available), packet with paper SAQ, and a postcard.</p>		
SRO Project Period	03/2025 - 12/2025		
Data Col Period	06/2025 - 09/2025		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 03/01/2025 Pretest End: Staffing Complete: SS Train Start: DC Start: 07/10/2025 </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: 10/02/2025 </div> </div>		
Other Project Team Members	Gary Hein: Project Lead Cindy Tsao: Budget Analyst Chelsea Graham: Project Assistant Carolyn Viera Martinez: Coding Lead		
Other Project Name	LHMS Spring		
Sample Mgmt System	Project specific system (WSMS)		
Data Col Tool	Blaise 4.8; SAQ		
Hardware	Desktop; Paper and Pencil		
DE Software	Other (Weblog)		
QC Recording Tool	N/A		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Check, prepaid (\$25)		
Payment Method	Check through STrak RPay System		

Report Period	Aug, 2025 (LHMS 2025 Spring)		Implementing
Risk Level	On Track		

- 1- Technical development (meetings/programming/testing/reporting) for Pen/Paper SAQ (Weblog/Webtrak) and Web (WSMS, Blaise, Web Portal) modes
- 2- Weekly LHMS Web development meeting with HRS tech team
- 3- Monthly LHMS update meeting with HRS leadership
- 4- Monthly SRO budget meeting
- 5- Correspondence with Dataforce to discuss mailing/data collection protocols and project related costs
- 6- Sent reminder postcards.
- 7- Created and sent weekly progress reports.
- 8- Logged incoming SAQs
- 9- Processed undeliverable mail, replacement check requests and address updates
- 10- Fielded respondent emails and calls regarding technical issues or general questions about the project.

Special Issues	Project Launched July 10th, initial mailings dropped in mail on that date.		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		308,977.58
	Est Cost at Completion (E\$AC):		541,392.22
	Total Budget:		558,781.00
	Variance (Total Budget minus- E\$AC):		17,388.78
	Reason for Variance:	High usage staff (SSS, SSI) have slightly lower rate than budgeted. Response rate is not as high as anticipated, so there are fewer hours for processing completes.	

Projections as of Sep 17, 2025	Dollars Projected for Month:		82,819.14
	Actual Dollars Used:		29,830.04
	Variance (Projected minus Actual):		52,989.10
	Reason for Variance:	Very large Dataforce invoice did not hit this month as expected. Check voids drove down actual costs, as well.	

Measures		Units at Complete	RR	HPI
	Current Goal:	1658	44%	N/A
	Goal at Completion:	1658	44%	N/A
	Current Actual:	903	25%	N/A
	Estimate at Complete:	1137	30%	N/A
	Variance:	521	14%	N/A

Other Measures

Project Name	(MTF Base Year 2022_27) Monitoring the Future Base Year 2022-2027 (On Track)												
Project Mode	Primary: Class SAQ Total of Modes: 1												
Project Type	Sponsored Projects												
Budget	Direct Budget: 6,267,988.00	Indirect Budget: 3,510,072.00	Total Budget: 9,778,060.00										
Principal Investigator/Clients	Richard Miech (SRC)												
Funding Agency	National Institute on Drug Abuse, one of the National Institutes of Health.												
IRB	HUM#: 00217920	Period of Approval: from 7/20/22 No CR											
Project Team	Project Lead: Rebecca Gatward Budget Analyst: Dean E Stevens Production Manager: Margaret Lavanger Senior Project Advisor: Shonda R Kruger-Ndiaye Production Manager 1: Production Manager 2:												
Proposal #	no data												
Description	<p>Since 1975 the MTF survey has measured drug and alcohol use and related attitudes among adolescent students nationwide. A nationally representative sample of survey participants report their drug use behaviors across three time periods: lifetime, past year, and past month. The survey is funded by the NIDA, a component of the National Institutes of Health (NIH), and conducted by the University of Michigan.</p> <p>It is based on two interconnected series of surveys using nationally representative samples:</p> <p>(a) self-administered annual in-school surveys of 8th, 10th, and 12th graders (~45,000) in 400 schools. Proctors (SRO interviewers) coordinate and administer the data collection in schools (the majority are conducted FTF however, the option is available for the survey to be conducted without the proctor visiting the school).</p> <p>(b) panels of high school graduates aged 19-30, 35, 40,45, 50, 55, and 60 (now primarily surveyed by web). Panel members aged 19-30 are invited to participate every other year/asked to complete a web survey and the older sample members are sent questionnaires (mail and web) at five-year interval. The MTF panel study has three parts - early in the year a newsletter is mailed to panel members. If the newsletter is returned (undelivered) locating effort targets these panel members and others who have not participated for X years. The web panel launches (web) in spring and in around June a telephone non-response effort begins for those invited to participate. The panel members are recruited from the 12th graders who participate in the base year study.</p> <p>Press releases and published results can be found here.. http://www.monitoringthefuture.org/</p>												
SRO Project Period	04/2022 - 03/2027												
Data Col Period	04/2022 - 03/2027												
Security Plan	Yes												
Milestones	<table border="0"> <tr> <td>Pre Production Start:</td><td>Pretest Start:</td></tr> <tr> <td>Pretest End:</td><td>Recruitment Start:</td></tr> <tr> <td>Staffing Complete:</td><td>GIT Start:</td></tr> <tr> <td>SS Train Start:</td><td>SS Train End:</td></tr> <tr> <td>DC Start:</td><td>DC End:</td></tr> </table>			Pre Production Start:	Pretest Start:	Pretest End:	Recruitment Start:	Staffing Complete:	GIT Start:	SS Train Start:	SS Train End:	DC Start:	DC End:
Pre Production Start:	Pretest Start:												
Pretest End:	Recruitment Start:												
Staffing Complete:	GIT Start:												
SS Train Start:	SS Train End:												
DC Start:	DC End:												
Other Project Team Members	Hueichun Peng Technical Lead (WebSMS and Qualtrics programmer) Ed Green (+Brad Goodwin) Data Management Ashwin Dey SurveyTrak, WebTrak and MTF specific Apps. Programmer Brendon Carroll Help Desk/Tablet support												
Other Project Name													
Sample Mgmt System	SurveyTrak; Web SMS												
Data Col Tool	Other (Qualtrics)												
Hardware	Laptop; Tablet; [UM cell] Phone												
DE Software	Other (Qualtrics)												
QC Recording Tool	N/A												
Incentive	Yes, Other (Honorarium paid to school by MTF Research staff)												
Administration	ISR Group												
Payment Type	NA												
Payment Method	Check through other system												

Report Period	Aug, 2025 (MTF Base Year 2022_27)	Implementing
Risk Level	On Track	
Monthly Updates	<p>August 2025</p> <p>Four interviewers have begun FTF school recruitment. They were initially assigned 20 schools (~5/6 each) and will be responsible for gaining their approval to participate in MTF next year (2026 wave). Additional schools that did participate last year have since been assigned. Last year interviewers involved in this work achieved a slighter higher 'approval' rate than the MTF Recruiters (all TEL/email contacts).</p> <p>We have also begun planning for the MTF 2026 wave - training dates are set, reviewed debrief notes and posting for TLs/PC very soon.</p>	

Special Issues		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	4,466,416.77
	Est Cost at Completion (E\$AC):	7,077,919.70
	Total Budget:	9,778,060.00
	Variance (Total Budget minus- E\$AC):	2,700,140.30
	Reason for Variance:	<p>Projections for Funding period 2022 – 2027 (latest client report has been uploaded to MPR)</p> <p>Current projections result in an under spend for the five year grant period. The projected costs are based on completion of 325 schools in years 2024 – 2027 (we were projecting costs for 400 schools) and all in-person. Illume charges have been removed from projections from 2024 onwards. A portion of the hours for work involved in transitioning MTF surveys to Qualtrics are being charged to the Illume recharge account.</p> <p>Primary reason for the under spend and plans for SRO funding: Projections for the five year period are based on current scope of work and the adapted protocol (introduced in 2021). The budget prepared for the proposal was based on the pre-pandemic design. The adapted protocol brings savings in the following categories: interviewer hours, travel, shipping and staff time (specifically hours required for loading and preparing tablets for shipping). For the past few years the number of schools recruited and passed to SRO has been lower than the number used for this budget (n=390).</p> <p>In response, MTF (SRC) have reduced our funding for the first two years. We have received (from MTF) \$1,843,080 (Y1) and \$1,143,890 (Y2) a total reduction of \$815,581. Going forward, the current plan is to fund Year 3 and 4 based on the budgeted amount - if there is significant underspending MTF will reduce SRO's Year 5 award. SRO Finance group feels that we should continue to report/monitor using the original budgeted amount because this is not an official reduction in budget. We are keeping the client (via Nick Prieur) informed of actual and projected spend through a monthly cost report.</p>

Projections as of Sep 17, 2025	Dollars Projected for Month:	36,759.44
	Actual Dollars Used:	33,356.09
	Variance (Projected minus Actual):	3,403.35
	Reason for Variance:	Variance was quite low this month.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(MTF Early Panel Pilot) Monitoring the Future: A Cohort-Sequential Panel Study of Drug Use, Ages 19-65 - Administrative Supplement #1 (8/10th Grade Panel) (On Track)												
Project Mode	Primary: Web												
Project Type	Sponsored Projects												
Budget	Direct Budget: 184,954.00	Indirect Budget: 103,575.00	Total Budget: 288,529.00										
Principal	Megan Patrick (ISR, SRC)												
Investigator/Clients													
Funding Agency													
IRB	HUM#: 00244359	Period of Approval:											
Project Team	Project Lead: Donnalee Ann Grey-Farquharson Budget Analyst: Dean E Stevens Production Manager: Senior Project Advisor: Rebecca Gatward Production Manager 1: Hongyu Johnson Production Manager 2:												
Proposal #	no data												
Description	<p>MTF Early Panel study is a study that will survey drug use in 9th and 11th graders who were 8th and 10th graders in 2023 wave baseline recruited samples. SRO will launch the 2024 and 2025 Web survey data collections with an estimated sample size of 600 cases for two wave of data collection. Although originally proposed, no reminder calling will be carried out on the early panel sample.</p> <p>This budget assumes an overall SRO involvement period of 20 months commencing in March 2024 with the data collections taking place during a 4-month period (for each wave), beginning in May 2024 (for Wave 1) and May 2025 (for Wave 2).</p> <p>Consent process</p> <ul style="list-style-type: none"> - Parents were mailed a letter with a link to a consent document in Qualtrics. - After receiving parental consent, students were contacted so, - Students on individual schedule, programmed in WebSMS <p>Data Collection</p> <ul style="list-style-type: none"> - Invitation email - followed by two reminders, 2 weeks apart if needed. Each student was on his/her own schedule based on when parental permission was received. <p>Plan for Future</p> <ul style="list-style-type: none"> - Two more years of data collection <table> <tr> <td>Year Recruited</td> <td>Follow-Up</td> </tr> <tr> <td>2023</td> <td>2024, 2025</td> </tr> <tr> <td>2024</td> <td>2025, 2026</td> </tr> </table>			Year Recruited	Follow-Up	2023	2024, 2025	2024	2025, 2026				
Year Recruited	Follow-Up												
2023	2024, 2025												
2024	2025, 2026												
SRO Project Period	07/2023 - 12/2025												
Data Col Period	04/2024 - 08/2025												
Security Plan	NA												
Milestones	<table> <tr> <td>Pre Production Start:</td> <td>Pretest Start:</td> </tr> <tr> <td>Pretest End:</td> <td>Recruitment Start:</td> </tr> <tr> <td>Staffing Complete:</td> <td>GIT Start:</td> </tr> <tr> <td>SS Train Start:</td> <td>SS Train End:</td> </tr> <tr> <td>DC Start:</td> <td>DC End:</td> </tr> </table>			Pre Production Start:	Pretest Start:	Pretest End:	Recruitment Start:	Staffing Complete:	GIT Start:	SS Train Start:	SS Train End:	DC Start:	DC End:
Pre Production Start:	Pretest Start:												
Pretest End:	Recruitment Start:												
Staffing Complete:	GIT Start:												
SS Train Start:	SS Train End:												
DC Start:	DC End:												
Other Project Team Members	Rebecca Gatward (SPA), Donnalee Grey-Farquharson (Lead), Hueichun Peng, Shaowei Sun, Hongyu Johnson, Brad Goodwin, Edward Green												
Other Project Name													
Sample Mgmt System	Web SMS												
Data Col Tool	Other (Qualtrics)												
Hardware	NA												
DE Software	NA												
QC Recording Tool	NA												
Incentive	Yes, R												
Administration	ISR Group (MTF Staff)												

Payment Type	Other (Tango Card)			
Payment Method	Other (Check mailed MTF Staff)			

Report Period	Aug, 2025 (MTF Early Panel Pilot)		Implementing	
Risk Level	On Track			
Monthly Updates	We are continuing the 2025 data collection period. As of 8/31/2025, 29 students have completed the survey, and 53 parental consents have been received.			
Special Issues				
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):		224,012.57	
	Est Cost at Completion (E\$AC):		281,686.32	
	Total Budget:		288,529.00	
	Variance (Total Budget minus- E\$AC):		6,842.68	
	Reason for Variance:		Staff did not charge full projected hours.	
Projections as of Aug 31, 2025	Dollars Projected for Month:		14,168.45	
	Actual Dollars Used:		13,984.34	
	Variance (Projected minus Actual):		184.11	
	Reason for Variance:		Actual costs in August were slightly below projections as some staff did not charge their fully projected hours.	
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(MTF Panel 2022-27) Monitoring the Future Panel 2022-2027 (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 2,496,935.00	Indirect Budget: 1,398,282.00	Total Budget: 3,895,217.00
Principal Investigator/Clients	Megan Patrick (UM-SRC)		
Funding Agency			
IRB	HUM#: 00217920		Period of Approval:
Project Team	Project Lead: Donnalee Ann Grey-Farquharson Budget Analyst: Dean E Stevens Production Manager: Lloyd Fate Hemingway Senior Project Advisor: Rebecca Gatward Production Manager 1: Production Manager 2: Hongyu Johnson		
Proposal #	no data		
Description	<p>Since 1975 the MTF survey has measured drug and alcohol use and related attitudes among adolescent students nationwide. A nationally representative sample of survey participants report their drug use behaviors across three time periods: lifetime, past year, and past month. The survey is funded by the NIDA, a component of the National Institutes of Health (NIH), and conducted by the University of Michigan. MTF has two linked projects, MTF Main surveys students in schools, and MTF Panel surveys adults across the lifespan.</p> <p>MTF Panel conducts data collection between April and October each year. In 2024 MTF moved from DatStat.Illume web surveys to Qualtrics. We also use WebSMS, RLM, LabSMS and Blaise for the project. Each year over 20,000 participants are invited to complete a survey with push-to-web followed by paper survey modes. Invitations are mailed in April. Non-response calling begins in May and runs through August. Several hard copy and email reminders are sent throughout the data collection window. Both the separately funded Winter Location calling effort and Non-Response follow-up calling will be integrated with the standard MTF activities.</p> <p>During 2024 data collection wave, we have 10 survey forms that was reduced from 12 from the previous year.</p> <p>Panel participants are sent study newsletters each year in December. Participants whose newsletter is returned undeliverable by the USPS are sent for location calling Mid-January through February. We are planning to use Respondent Website to delivery newsletter electronically with the functionality of collecting respondent's contact information.</p>		
SRO Project Period	01/2022 - 03/2027		
Data Col Period	04/2022 - 10/2026		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Rebecca Gatward (SPA), Donnalee Grey-Farquharson, Lloyd Hemingway, Dave Dybicki, Max Malholtra, Hueichun Peng, Shaowei Sun, Peter Sparks, Ashwin Dey, Hongyu Johnson, Brad Goodwin, Edward Green.		
Other Project Name	MTF		
Sample Mgmt System	Web SMS		
Data Col Tool	Other (Qualtrics)		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	Yes, R		
Administration	ISR Group (MTF Staff)		
Payment Type	Check, prepaid; Check, post		
Payment Method	Other (MTF Staff mails check)		

Report Period	Aug, 2025 (MTF Panel 2022-27)			Implementing
Risk Level	On Track			
Monthly Updates	We continue to make progress on NR calling and panel data collection. The MTF Regular panel currently includes 18,207 sample cases, which accounts for 120 cases reinstated after several years of non-participation. A total of 8 replicas were released on staggered schedules. As of 8/31/2025, there are 9,228 completed cases (RR: 50.66%), a higher rate than at the same point in previous waves of data collection.			
Special Issues				
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):			2,760,154.63
	Est Cost at Completion (E\$AC):			3,936,920.54
	Total Budget:			3,895,217.00
	Variance (Total Budget minus- E\$AC):			-41,703.54
	Reason for Variance:			We are continuing to implement necessary adjustments and minimize overruns during the data collection period.
Projections as of Aug 31, 2025	Dollars Projected for Month:			133,405.93
	Actual Dollars Used:			129,912.22
	Variance (Projected minus Actual):			3,493.71
	Reason for Variance:			Overall, the actual cost is very close to the projected cost, although Survey Tech II used more hours than estimated on the NRC project.
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(NDWS) National Dementia Workforce Study (On Track)		
Project Mode	Primary: Not Available		
Project Type	Sponsored Projects		
Budget	Direct Budget: 4,327,548.00	Indirect Budget: 2,423,425.00	Total Budget: 6,750,973.00
Principal	Donovan Maust (Michigan Medicine)		
Investigator/Clients	Joanne Spetz (University of California, San Francisco)		
	James Wagner (University of Michigan - Survey Research Center)		
Funding Agency	NIA		
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Piotr Dworak		
	Budget Analyst: Nicole Danielle Doher		
	Production Manager:		
	Senior Project Advisor: Stephanie A Chardoul		
	Production Manager 1: Dedra Campbell		
	Production Manager 2: Lisa S Holland		
Proposal #	no data		
Description	<p>The National Dementia Workforce Study (NDWS) will be launched by a national team of experts in clinical care of persons living with dementia, survey research, and health workforce research. The goal of the NDWS data infrastructure is to allow researchers and policymakers to ask and answer scientific questions to help build the workforce of clinicians and other professional care providers required by the growing population of persons living with dementia in the U.S. The Core of NDWS will be four surveys that reflect key elements of the professional dementia care workforce in the U.S.: Community Clinicians, Nursing Home Staff, Home Care Staff, and Assisted Living Staff. In addition to these surveys, the NDWS team will develop a variety of additional data sources that can be linked with the surveys in order to maximize the scientific potential of the surveys. The project's activities will be conducted through five Cores: 1) Administrative; 2) Screening and Survey Instrument; 3) Administrative Data Transfer, Masking, Access, and Ethics; 4) Data Collection, Linkages, Cleaning, and Sharing; and 5) Research Studies. The overall aims are to: 1) Launch a family of four nationally representative professional dementia workforce surveys covering the key care delivery settings in the U.S.; 2) Through the National Dementia Workforce Study, build a data infrastructure surrounding the dementia workforce surveys that allows researchers to generate critical insights into the professional dementia care workforce and associated outcomes for PLWD; and 3) Develop and expand the community of researchers focused on the professional dementia care workforce overall and that use the National Dementia Workforce Study data infrastructure.</p> <p>SRO's work is associate with Cores 2 and 4.</p>		
SRO Project Period	10/2023 - 09/2028		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Lisa Holland, Raphael Nishimura, Ji Qi, AB Fuqua-Smith, Liliana Grueber, Jackson Collier, Margaret Hudson (until Jan 2025)		
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug, 2025 (NDWS)	Implementing
Risk Level	On Track	
Monthly Updates	<p>August/September activities:</p> <p>* Related to Wave 1 (data collection concluded in April 2025): PDMG and TSG continue to maintain and update released Wave 1 datasets (including weights, annotations, codebooks, and other documentation) deposited in the the Linkage / Acumen / NIA enclave for the restricted use files and the ICPSR NACDA Open Aging Repository for the public use files. This work continues to require more iterations than expected and we were authorized to request some additional funds from W1 carry-over to cover the ongoing revisions and maintenance of the published data - additional funds will cover this work in the next fiscal year Sep 2025 - Aug 2026.</p> <p>* Related to Wave 2 (May - December 2025): RTI recruitment is underway for Nursing Home/Assisted Living agencies and Community Clinicians in addition to the longitudinal staff follow up with Wave 1 respondents. DLH recruitment for Home Care agencies is underway and data collection for Direct Home Care Workers Pilot (a new sample type) launched in early September following IRB approval.</p> <p>SRO assistance on Wave 2 is focused on reviewing data collection progress, preparing Wave 2 PI reports, and review of paradata.</p> <p>SRO is also overseeing the Community Clinicians Non-Response Follow Up experiment. On August 12, CCs were randomized into 4 groups to receive shorter (15 min) and longer (25 min) survey and PAPI or no-PAPI. So far the results are not pointing to any significant findings.</p> <p>As of now, the scheduled end dates for Wave 2 data collection are the following: W2 Facility recruitment:11/30/2025, W2 Staff interviews:12/31/2025, W1 Staff Follow Up interviews:11/30/2025 and CC NRFU: Last email 12/02, assuming survey offline 12/19/2025.</p> <p>Below are the latest recruitment details (to date):</p> <p>RTI:</p> <p>Assisted Living: Out of 1000 agencies, 100 completed admin surveys, 55 rosters were delivered, 1503 staff rostered, 952 were selected and 276 staff surveys completed (29% completion rate).</p> <p>Nursing Homes: Out of 1000 agencies, 121 completed admin surveys, 68 rosters were delivered, 4200 staff rostered, 1925 were selected and 616 staff surveys completed (32% completion rate).</p> <p>Community Clinicians: Out of 19,904, 19,523 CCs have been invited with 1875 completions (9.4% completion rate).</p> <p>RTI longitudinal staff follow up (Wave 1 respondents).</p> <p>Assisted Living: Out of 447, 279 surveys have been completed (62.4% completion rate)</p> <p>Nursing Home: Out of 394, 244 surveys have been completed (61.9% completion rate)</p> <p>DLH:</p> <p>Home Care: Out of 300 agencies, 27 completed admin surveys, 131 staff rostered, 74 staff sampled and 24 staff surveys completed (32.4% completion rate). For the Direct Care Worker sample, out of 500 workers, 5 completed the survey (1% completion rate).</p> <p>*Related to Wave 3 (September - August 2026): We are currently preparing for W3 (data collection starting in January 2026). Preparations include updating the AL and HC sample frame, defining a new sample of Community Clinicians who focus more on dementia patients, kicking off cognitive interviews to assist with W3 instrument design. We are also reviewing and updating respondent materials. Our target is to prepare all W3 materials for the IRB submission in November.</p>	
Special Issues	<p>Special Issues:</p> <p>We previously mentioned a concern with the timing of Y3 award and a possibility that our partner's work may need to stop. We can confirm that we received the Year 3 award from NIA on time which allowed for no delay in research activities.</p>	
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	1,711,794.31
	Est Cost at Completion (E\$AC):	6,771,101.59
	Total Budget:	6,750,973.00
	Variance (Total Budget minus- E\$AC):	-20,128.59
	Reason for Variance:	NDWS added staff to accommodate additional work expected through end of Year 2 2025 NIA fiscal year (ending in August) and in Year 3 Sep 2025 - Aug 2026. This extra cost will be covered by the carryover request which has been submitted to the Michigan Medicine NDWS Team and is being approved by the U-M OSRP.
Projections as of Sep 17, 2025	Dollars Projected for Month:	164,630.14
	Actual Dollars Used:	108,656.50
	Variance (Projected minus Actual):	55,973.64
	Reason for Variance:	Our monthly underrun increased a small amount due to vacation time, slower start for cognitive interviews and slight over projection for DMS staff.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(NYCHVS) New York City Housing and Vacancy Survey (On Track)		
Project Mode	Primary: Face to Face		
Project Type	Sponsored Projects		
Budget	Direct Budget: 9,926,188.00	Indirect Budget: 3,573,427.00	Total Budget: 13,499,615.00
Principal Investigator/Clients	Elyzabeth Gaumer, PI (NYC Housing Preservation Dept) Daniel Goldstein, Co-PI (NYC Housing Preservation Dept) Caitlin Waickman, Co-PI (NYC Housing Preservation Dept)		
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Maureen Joan O'Brien Budget Analyst: William Lokers Production Manager: Theresa Camelo Senior Project Advisor: Stephanie A Chardoul Production Manager 1: Saray Gonzalez Production Manager 2:		
Proposal #	no data		
Description	<p>The New York City Housing and Vacancy Survey (NYCHVS) is a citywide survey designed to be representative of the NYC housing stock and community-dwelling population. The NYCHVS has been conducted by the City of New York since 1965 and is the longest running housing survey in the country. The survey is mandated by New York State and New York City laws to measure the net rental vacancy rate and describe the supply, condition, and continued need for rent control and rent stabilization which covers half of the city's rental housing or about 1 million apartments and 2.5 million tenants. The 2026 NYCHVS will be the 20th survey cycle. Microdata are publicly available and facilitate a variety of analyses on the housing supply, demographic change, economic conditions, and the context for various public policies and programs.</p>		
SRO Project Period	01/2025 - 06/2028		
Data Col Period	02/2026 - 08/2026		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 01/15/2025 Pretest End: Staffing Complete: 11/20/2025 SS Train Start: 01/19/2026 DC Start: 02/01/2026 </div> <div> Pretest Start: Recruitment Start: 10/01/2025 GIT Start: 01/18/2026 SS Train End: 01/29/2026 DC End: 08/31/2026 </div> </div>		
Other Project Team Members			
Other Project Name	New York City Housing and Vacancy Survey		
Sample Mgmt System	MSMS		
Data Col Tool	Blaise 5		
Hardware	Laptop; [UM cell] Phone		
DE Software	N/A		
QC Recording Tool	NA		
Incentive	Not used		
Administration	NA		
Payment Type	N/A		
Payment Method	N/A		

Report Period	Aug, 2025 (NYCHVS)		Planning
Risk Level	On Track		
Monthly Updates	<p>The PIs have proposed adding administrative utility use data collection for addresses that are interviewed from a single data source through the state of New York. HPD is considering this as a Pilot for future waves of utility data collection. There would be a short consent via edu at the utility section in Blaise, where the R could select to either answer the utility questions or give permission for the state to provide their utility information. Approximately 500-1,000 will be selected for this pilot. In addition to the consent edu, there would be a state form that would need to be completed. This would be edu as well. SRO has proposed continuing to work on a plan for implementation, but launch after data collection starts. Reasons include, a. Critical pieces of the plan are still undetermined, b. We are</p>		

unsure if an edu for a consent form would meet the project security requirements, c. Delaying the start would allow the tech team to prioritize systems and instrument development that is within scope, d. This utility pilot could exclude the project from 'exempt' IRB status. The PIs are in favor of this plan.

Sampling:

We are working through strategies for units in which exact HU numbers are not available (drop points and Low/Hi). We will know the number of units in the building. We are considering assigning unit numbers in these cases, and asking a selected group of Iwers to assign the correct unit number in the field. HPD is providing an updated PAD file which includes supplemental administrative data to assist SRO in matching addresses.

Recruitment & Hiring:

The Iwer posting for NHs was opened on Sept 5. Screening and MBI's are underway. HPD has finalized their agreement with CUNY but we have not yet met with them. HPD says they are working on scheduling a meeting for the two of us to start regular meetings. RSS, Inc. has begun bilingual certifications in the six non-English languages.

Training:

A contract has been signed for a hotel training site in NYC, in downtown Manhattan. Iwer training will be held in Jan, 2026 in NYC. There will be two trainings, back to back at about 4 days each. Iwers will travel to the training daily. Part of GIT and some core training sessions will be held via Zoom 'live' sessions to minimize the number of days in person. We are developing training content. The Home Study sessions have been scheduled so that Iwers can choose their sessions when they sign their paperwork. The Canvas site for Home Study is under development. We have found a way to upload Captivate self study modules developed by HPD.

Laptops will be distributed to Iwers at registration so that they can use them for Home Study/GIT/Study Specific Core Sessions. Project clothing will be provided to Iwers at Registration. Clothing and laptop bags will be ordered by HPD and include both the HPD and a U-M logo.

Blaise:

HPD is currently language testing. The translation tool is complete, and latest translations are currently being loaded in now as a starting point for HPD to finalize translations. HPD is also providing English spec updates by 9/19. SRO has been CTT testing for some time. The systems freeze date is 12/2, but the testing and programming timeline will be very tight.

Technical Systems:

MSMS development is underway. We are finalizing field protocols and working through systems functionality. At this point we expect that MSMS development should be on track, however, we have learned that MSMS 2.0 may not be finalized until 1/2/2026. The tech lead and technical staff believe that they can meet deadlines. If not, these updates could mean critical delays in project timeline.

Other:

HPD has summarized the NYCHVS press release plan with SRO and the ISR Communications dept. ISR Comms and the Director of SRO will coordinate release of news from ISR.

The IRB application is underway and should be ready for submission in the next few business days. We will seek exempt status.

QC: We are discussing and finalizing plans for non-English language Verification and Evaluation. Verification: Verification will not be done with vacant units since they will be verified 100% for vacancy status. For occupied units, we will attempt to verify all languages via a Qualtrics survey sent via text. For non-responders we will either follow up over phone or select another case. SRO is considering U-M bilingual graduate students for other non-English or non-SPN verifications. Evaluation: English and SPN evaluations will be completed as usual. For the other 5 languages, we are considering an LLM to check for verbatim. If any cases are flagged for not being read verbatim, we will reach out to graduate students or other U-M resources.

Special Issues	The iw will be formally conducted in 7 languages. QC and RCT follow-up protocols will be determined. In addition to the 7 lang, we will need to be prepared to interview in any language the R speaks. The PI team has stated that an interview has never been conducted in a language that was not listed on their laminated Language Card (n=60 languages), and most times an Iwer has been staffed who spoke the language.	
Cost as of Sep 18, 2025	Total Cost to Date (direct + indirect):	372,088.46
	Est Cost at Completion (E\$AC):	13,324,479.10
	Total Budget:	13,499,615.00
	Variance (Total Budget minus- E\$AC):	175,135.90
	Reason for Variance:	We continue to assess needs for training staffing in January 2026. This underrun will likely be used for that as well as possible additional costs related to language QC.
Projections as of Sep 18, 2025	Dollars Projected for Month:	212,674.68
	Actual Dollars Used:	168,421.05
	Variance (Projected minus Actual):	44,253.63
	Reason for Variance:	Non-salary costs did not hit. Moved projections forward.

Measures	Units at Complete	RR	HPI
<i>Current Goal:</i>			
<i>Goal at Completion:</i>	10,650	71%	9.0
<i>Current Actual:</i>			
<i>Estimate at Complete:</i>		71%	
<i>Variance:</i>			

Other Measures

Project Name	(PR-PSID) Puerto Rico Panel Study of Income Dynamics (Some Concerns)		
Project Mode	Primary: Face to Face	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 828,581.00	Indirect Budget: 464,004.00	Total Budget: 1,292,585.00
Principal Investigator/Clients	Narayan Sastry (University of Michigan) Elizabeth Fussel (Brown University)		
Funding Agency	NICHD, with supplemental funding being sought from NIA		
IRB	HUM#: HUM00197300		Period of Approval: 4/5/2022-3/22/24
Project Team	Project Lead: Camila Kendall Budget Analyst: Ivanna Iavorska-Em Production Manager: Senior Project Advisor: Stephanie A Chardoul Production Manager 1: Camila Kendall Production Manager 2:		
Proposal #	no data		
Description	SRO will work with the PIs and a local survey firm in Puerto Rico, Estudios Técnicos (ETI), to develop a sample frame, sample design, questionnaire and data collection protocols for both pilot data collection (in 2022) and baseline data collection (in 2023). DMSS will provide assistance with sample design and implementation, responsive design, panel maintenance issues, and creation of sample weights. SRO will update the PSID-21 Spanish instrument for use specifically in PR. SRO will assist with the preparation of training materials for Listing training, Pretest and Main Data collection and will travel to PR to be on-site for these trainings. SRO will define reports for production and quality control monitoring that will be programmed through the SurveyTrak system, and train the research team on using these reports. All data will be collected by ETI's interviewers in PR and will be encrypted and transmitted daily via SurveyTrak to a secure SRC server. SRO will also assist with data processing.		
SRO Project Period	01/2022 - 12/2023		
Data Col Period			
Security Plan	NA		
Milestones	Pre Production Start: 10/01/2021 Pretest End: 03/11/2024 Staffing Complete: SS Train Start: 01/31/2024 DC Start: Pretest Start: 02/05/2024 Recruitment Start: GIT Start: 01/30/2024 SS Train End: 02/02/2024 DC End:		
Other Project Team Members	Shonda Kruger-Ndiaye & Camila Kendall -- Co-Project Leads Raphael Nishimura -- Sampling Tech Team: Marsha Skoman (Tech Lead & STrak Programmer), Jude Purillo (Lead Blaise Programmer), Kelly Lieske (Programming Support), Valyn Dall (Data Manager), Jennie Williams (Data Management Support), Emmanuel Ellis (Help Desk), Cheng Zhou (Database setup), Lihshwu Ke (Database set up) Spanish Testing and Project Support: Liliana Grueber		
Other Project Name			
Sample Mgmt System	SurveyTrak		
Data Col Tool	Blaise 4.8		
Hardware	Laptop		
DE Software	N/A		
QC Recording Tool	Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	Other (ETI (Puerto Rican Survey Firm))		
Payment Type	Check, post (Varies by study phase); Cash, post (Varies by study phase)		
Payment Method	Other (Via ETI Systems)		

Report Period	Aug, 2025 (PR-PSID)		Planning
Risk Level	Some Concerns		
Monthly Updates	PIs informed SRO on 8/1 that despite not having received the official notice of award yet, the notice from Brown was sufficient for U-M to reactivate short codes. Notice of Award was ultimately received on 8/21.		

SRO and ETI resumed meetings and began planning for retraining. All 16 IWERs from the June training are available and will be retrained in September. Retraining will be an accelerated remote training. Additionally, we plan to remotely train 5-7 additional interviewers on a modified protocol -- these interviewers would not be trained on the Family Listing, but would be trained in the contact protocol and completing partial interviews. The second training is tentatively scheduled for late October.

June training costs that hit the RSF budget will be moved to the PR-PSID budget. The remaining hours will hit in September.

In early September, SRO learned that the U-M PI is retiring, and taking a leave that is effective immediately. SRO is working with SRC/ISR to determine next steps for the project.

Special Issues	Uncertainty surrounding U-M PI. Projected overrun.			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	883,285.34		
	Est Cost at Completion (E\$AC):	1,467,563.93		
	Total Budget:	1,292,585.00		
	Variance (Total Budget minus- E\$AC):	-174,978.93		
	Reason for Variance:	Costs report now include the original PR-PSID budget and the full RSF budget. Cost to complete increased by ~\$600 between the July and August report -- main driver was adding hours for the retraining in September.		
Projections as of Sep 17, 2025	Dollars Projected for Month:	29,885.96		
	Actual Dollars Used:	20,450.00		
	Variance (Projected minus Actual):	9,435.96		
	Reason for Variance:	Actuals across tech categories were lower than projections. Minimal tech development needed before retraining.		
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(PSID CDS23 Phase 2) PSID Childhood Development Supplement 2023 Phase 2 (On Track)		
Project Mode	Primary: Mixed Total of Modes: 3		
Project Type	Sponsored Projects		
Budget	Direct Budget: 1,618,383.00	Indirect Budget: 906,295.00	Total Budget: 2,524,678.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#: HUM00166316	Period of Approval:	
Project Team	Project Lead: Camila Kendall Budget Analyst: Ivanna Iavorska-Em Production Manager: Sarah Crane Senior Project Advisor: Stephanie A Chardoul Production Manager 1: Barbara Aghababian-Homburg Production Manager 2: Carolyn Vieira-Martinez		
Proposal #	no data		
Description	Primary Caregivers (PCG) with children aged 5+, who completed Phase 1 of CDS (the phone interview) will be invited to provide a saliva sample during phase 2. The SSL will assemble kit mailings that will be shipped to respondents in weekly releases. Field interviewers will follow up via phone, email, and text to encourage participation. Additionally, Field IWERs will make FTF visits to pick up saliva samples, and offer cash payments.		
SRO Project Period	06/2024 - 02/2025		
Data Col Period	09/2024 - 01/2025		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Project Lead -- Camila Kendall Field Production Management -- Sarah Crane & Barb Aghababian-Homburg SSL Production Management Lead (Assembly & Logging) -- Carolyn Vierra-Martinez SSL Production Management Support (Assembly & Logging) -- Ian Woods Project Management Support -- Xiomara Lorenzo-Guerra, Nahid Sultana Tech Lead -- Jeff Smith PDMG Tech Lead -- Ian Ogden		
Other Project Name	CDS Saliva Collection		
Sample Mgmt System	SurveyTrak		
Data Col Tool	NA		
Hardware	Laptop; [UM cell] Phone		
DE Software	NA		
QC Recording Tool	N/A		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (PSID CDS23 Phase 2)		Closing
Risk Level	On Track		
Monthly Updates	Final data delivered to PSID scheduled on 8/4. Delivered saliva protocol and final copies of the reports on 8/14. PI requested a meeting to review the final reports at the end of August. Meeting was scheduled in early September. During the meeting, PI requested that we update Weblog data to reflect saliva validity in Bio-Specimen Lab reports. Added minimal tech and management hours for these updates.		
Special Issues			

Cost as of	Total Cost to Date (direct + indirect):			1,442,415.09
	Est Cost at Completion (E\$AC):			1,445,432.04
	Total Budget:			2,524,678.00
	Variance (Total Budget minus- E\$AC):			1,079,245.96
	Reason for Variance:			Minimal projections added in September to update Weblog Data. September cost report will be the final report.
Projections as of	Dollars Projected for Month:			13,829.06
	Actual Dollars Used:			16,192.24
	Variance (Projected minus Actual):			-2,363.18
	Reason for Variance:			Mgt actuals for final consent QC were higher than projected.
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(PSID TAS 2025) Transition to Adulthood within its Life Course & Intergenerational Family Context (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 819,186.00	Indirect Budget: 458,744.00	Total Budget: 1,277,930.00
Principal	William Axinn (U-M PSC SRC)		
Investigator/Clients	Narayan Sastry (U-M PSC SRC)		
Funding Agency			
IRB	HUM#: 00112629		Period of Approval:
Project Team	Project Lead: Elizabeth Ohryn Budget Analyst: William Lokers Production Manager: William Keating Senior Project Advisor: Stephanie A Chardoul Production Manager 1: Daric Thorne Production Manager 2: Lisa J Carn		
Proposal #	no data		
Description	<p>TAS 2025 is the 11th Wave of TAS study, part of the PSID Suite of projects.</p> <p>Approximately 3,000 youth aged 18 - 28 years who are part of families who participate in the ongoing Panel Study of Income Dynamics (PSID) are invited to take part in a 60-minute web survey. In 2025, all respondents go through the same sequential treatment - non-responders to web survey are called as part of the non-response follow up. Respondents will be offered a up to \$150 for completing the interview which includes a \$80 base payment and possible other interventions. Phone interviews will be completed by Survey Research Center Survey Services Lab (SSL) interviewers.</p>		
SRO Project Period	07/2025 - 08/2026		
Data Col Period	11/2024 - 05/2026		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 07/03/2025 Pretest End: Staffing Complete: 08/13/2025 SS Train Start: 10/27/2025 DC Start: 10/28/2025 </div> <div> Pretest Start: Recruitment Start: 07/25/2025 GIT Start: SS Train End: 10/30/2025 DC End: 06/14/2026 </div> </div>		
Other Project Team Members	PSID Suite SRO Lead - Shonda Kruger-Ndiaye; Data Manager - Brad Goodwin; Blaise Programmer and Portal - Jude Perillo MSMS Programmers - Darnell Christian; Help Desk Support - Kyle Goodman; Testing Coordinator and project support - James Koopman; Project/Production Support - Steven Sonoras, Xiomara Lorenzo-Guerra & Liliana Grueber; Reporting - Wen Chang and Sau Acharya		
Other Project Name			
Sample Mgmt System	MSMS		
Data Col Tool	Blaise 5		
Hardware	Laptop; Desktop; [UM cell] Phone		
DE Software	NA		
QC Recording Tool	Camtasia		
Incentive	Yes, R; Yes, INF		
Administration	SRO Group		
Payment Type	Check, post (\$80); Other (ePay)		
Payment Method	Check through other system (PSID RAPS); Other (ePay)		

Report Period	Aug, 2025 (PSID TAS 2025)		Planning
Risk Level	On Track		
Monthly Updates	X		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		83,355.52

	Est Cost at Completion (E\$AC):	1,277,604.64
	Total Budget:	1,277,930.00
	Variance (Total Budget minus- E\$AC):	325.36
	Reason for Variance:	There is currently no expected over or underrun.
Projections as of Sep 17, 2025	Dollars Projected for Month:	71,785.97
	Actual Dollars Used:	55,849.99
	Variance (Projected minus Actual):	15,935.98
	Reason for Variance:	Technical costs were lower than anticipated due to programming delays.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(PSID25) Panel Study of Income Dynamics Core 2025 (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 5,003,388.00	Indirect Budget: 2,801,897.00	Total Budget: 7,805,285.00
Principal Investigator/Clients	Tom Crossley (UM-SRC-PSID) Esther Friedman (UM-SRC-PSID) Narayan Sastry (UM-SRC-PSID)		
Funding Agency	NSF, NIA, NICHD		
IRB	HUM#: HUM00062417		Period of Approval:
Project Team	Project Lead: Rachel Anne Orlowski		
	Budget Analyst: William Lokers		
	Production Manager: Stacy Quisenberry		
	Senior Project Advisor: Stephanie A Chardoul		
	Production Manager 1: Camila Kendall		
	Production Manager 2: Daric Thorne		
Proposal #	no data		
Description	<p>The Panel Study of Income Dynamics (PSID--also known to Respondents as the Family Economics Study or FES) is a longitudinal survey of several thousand individuals and their families, carried out since 1968 and conducted every two years. The sample is comprised of respondents from the 4,800 original families as well as new (immigrant) sample added in 1997/1999 and 2017/2019. The total 2025 sample size will be approx. 11,200, with approx. 10,000 completed interviews expected. Most of the information collected is about family composition and changes (marriages, divorces, births, deaths, people moving in and out); income sources and amounts; employment and pensions; and wealth. There are also questions about housing; education; vehicles; health; fertility; COVID-19; and money spent on food, healthcare, and school. The main focus is on how these family composition and financial factors interact with each other and how they change over time. The survey will be administered via web and telephone, with the expectation that more surveys will be completed via web than telephone.</p> <p>Talk about ancillary studies here.</p> <p>The 2023 waves of CDS and the Transition into Adulthood (TAS) will follow PSID Core data collection. CDS and TAS eligibility is dependent upon completion of PSID Core.</p>		
SRO Project Period	03/2024 - 09/2026		
Data Col Period	03/2025 - 12/2025		
Security Plan	NA		
Milestones	<div><div><div>Pre Production Start: 03/01/2024</div><div>Pretest End: 10/06/2024</div><div>Staffing Complete:</div><div>SS Train Start: 02/24/2025</div><div>DC Start: 03/10/2025</div></div><div><div>Pretest Start: 09/16/2024</div><div>Recruitment Start:</div><div>GIT Start:</div><div>SS Train End: 06/10/2025</div><div>DC End: 12/31/2025</div></div></div>		
Other Project Team Members	TSG Tech Leads - Jim Rodgers, Jeff Smith, & Karl Dinkelmann; Data Manager - Brad Goodwin & Ed Green; 68ID Site Programmer - Ashwin Dey & Holly Ackerman; Blaise Programmer - Jude Perillo; MSMS Programmers - Pam Swanson, Darnell Christian, & Holly Ackerman; Tech Support - David Bolt & Kyle Goodman; Tech Design/Testing - Sarah Broumand & Jaime Koopman; Production Support: Lorraine Bird; Project Support: Saujanya Acharya, Janet McBride, & Xiomara Lorenzo-Guerra; Reporting, Mapping, & Sample Assignment: Ji Qi, Minako Edgar, Saujanya Acharya, & Wen Chang		
Other Project Name	FES, Family Economic Study, PSID Core 2025		
Sample Mgmt System	MSMS; Project specific system (68ID Site)		
Data Col Tool	Blaise 5		
Hardware	Laptop; [UM cell] Phone		
DE Software	N/A		
QC Recording Tool	Camtasia		
Incentive	Yes, R; Yes, Other (Locator, Proxy)		
Administration	ISR Group (PSID)		
Payment Type	Check, post (Varies); Cash, post (Varies); Other (electronic, post--JP Morgan)		
Payment Method	Check through other system (PSID will handle check & e-payment via RAPS); Interviewer payment of cash (reimbursed/reconciled via Tenrox) (PSID will handle check & e-payment via RAPS)		

Report Period	Aug, 2025 (PSID25)	Implementing
Risk Level	On Track	
Monthly Updates	<p>Summary of August 2025 activities:</p> <p>Tech: MSMS - August started with a problematic CMT upgrade. Planning started in late July, but on 8/5 CMT completed upgrades which resulted in several MSMS systems working incorrectly. In particular, contact attempts against the WebSurvey task were not being pulled completed into MSMS. CMT was able to undo their changes, and system functionality was restored, with plans to conduct the upgrade at a later date. Otherwise, PSID tech-side remained largely in maintenance mode allowing us to identify and better dig into relatively minor, ongoing issues. Most pressing were cases that needed to be regenerated, due to data not displaying correctly across all systems - PQT, DCA, MSMS. Sync resets also continued to be required for interviewers, including new cases found where an Iwer could see an Email task as having been authorized by SendGrid, but unable to see the final "Sent" outcome. 1001 cases lingering on Iwer Laptops but without a task require a Sync Reset or a Regen in some cases. An issue regarding how some Iwers were recording contact attempts against the PhoneSurvey using a method of mailing for postcards they can send was identified as incorrectly flagging the Contact with Respondent indicator. Clarification was sent to the field, and DMSS made corrections to the curated data to account for these contacts correctly. Daric and Rachel began planning meetings with Jim Rodgers to discuss PSID 2027 MSMS development needs. Outstanding projects in SurveyTrak were closed down, specifically preload builder. End Game for Web Rels 1 and 2 were put into progress.</p> <p>Blaise - A problem was found with Splitmaker lines generating audit trail additions for cases that were completed when Case Playback was used. The problem was identified and the bug in Case Playback was corrected. 17 cases were identified as being affected, and after some investigation it was determined that these audit-trail adds were not being delivered after the 1001 status was assigned. We began routinely reporting a small number of lines flagged as having an Review Wrong Age Name (RWAN) flag despite being 1001.</p> <p>68-ID - Some significant changes in TSG structure required a change in the way things with the 68-ID site were done. In particular, direct reporting from the 68-ID site would no longer be allowed, with reports instead going through footprints. All work on the 68-ID site will require hour estimates, project approval, and time allocation by Hueichun's team. Some changes in MSMS affecting API's which 68-ID interacted with required some work from Holly, which was approved and implemented. Additional issues were identified with regards to how the site managed locator assignments, flagged Locator Work Plans, and sent emails. Updates to these features were also approved and implemented.</p> <p>Sample Release / Interventions: Web Rel 1 & 2 continued with the End Game (EG) protocol. Both rels received a second ToA increase during week 4 of the 7 production week protocol (Core & New 97 = \$200, New17 = \$300). Eng Web Rel 1 ended the EG protocol on 8/20 with a 92% RR (Goal was 90%). The end game period for Web Rel 2 ends on 9/3.</p> <p>The CATI Special Offer (n=151) ended on 8/16.</p> <p>Eng CATI Rel 1 End Game was scheduled to begin in early September. However, on 8/20, Pls asked SRO to revisit the CATI end game protocol to see whether it would make sense to extend until the study end date. Pls approved of SRO's plan to extend the CATI production period for Rels 1, 2, and 4, and to reduce to only two CATI endgame periods.</p> <p>Staffing/Training: SRO is planning IWER consolidation. Requested PI approval to train 8 follow up interviewers, including two bilingual interviewers on the full CATI protocol to help with consolidation decisions. Training will be an abbreviated remote training, run by field leaders in late September.</p> <p>SRO met with PSID Pls and Data Processing (DP) staff to discuss plan for TLs and strong interviewers to help with some DP tasks between Core and the PSID Saliva project (if funded).</p> <p>SSL coders will be trained on Occupation and Industry coding in early September.</p>	
Special Issues		
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):	4,768,733.16
	Est Cost at Completion (E\$AC):	7,524,276.86
	Total Budget:	7,805,285.00
	Variance (Total Budget minus- E\$AC):	281,008.14
	Reason for Variance:	Reduced iwer data collection effort due to less sample than budgeted and anticipating a higher percentage of web completes than budgeted. Removed costs associated with new hires and in-person training. Projecting interviewers and survey specialists/directors at a higher rate than budgeted. Designing data collection and training differently than budgeted. Pls desire to keep the underrun (~\$245K direct). Underrun decreased this month due to reassessment of budgeting/projecting assumptions; current Iwer II MDC hours are more than what was previously projected but still less than what was budgeted.
Projections as of Sep 17, 2025	Dollars Projected for Month:	639,258.14

Actual Dollars Used:

605,320.97

Variance (Projected minus Actual):

33,937.17

Reason for Variance:

There is no one main driver of the monthly variance -- variance was caused by a lot of little variances where actuals were less than projections. Lower costs were lower than projected due to a variance between the actual and projected rates. Lower III rates were adjusted for future projections.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:	9994	89%	4.73
	Current Actual:	7226	70.4	4.1
	Estimate at Complete:	9146	87%	4.91
	Variance:	848	2%	-0.18

Other Measures

Note: Current actual metrics based on the Dashboard with the week ending on 9/6/25.

'Current goals' will be populated as production goals are finalized. 'Estimated' goals at completion will be updated as production is underway. Currently monitoring 2025 production against the 2023 production curves for comparable sample releases.

Project Name	(SAFEGUARD) SAFEGUARD (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 2,200,868.00	Indirect Budget: 1,232,492.00	Total Budget: 3,433,360.00
Principal	Vincent Capaldi (Uniformed Services University)		
Investigator/Clients	Sarah Maggio (Uniformed Services University)		
Funding Agency	Department of Defense, Office of the Assistant Secretary of Defense for Health Affairs (within DHA), through the Uniformed Services University of the Health Sciences (USUHS)		
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Daniel Tomlin		
	Budget Analyst: William Lokers		
	Production Manager:		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	<p>SAFEGUARD is a study designed to test targeted interventions for preventing harmful behaviors and reducing suicide among service members. SAFEGUARD is composed of 3 components: Life Skills Training, Life Force, and Pathfinding. Each component will have a Baseline survey followed by a follow-up survey:</p> <p>Life Force Baselines will begin in July, continue for 1 year and will be followed by a 3 month and 6 month follow-up survey.</p> <p>Pathfinding Baselines will begin in mid-August, continue for 2 years and will be followed by a 6 month and 12 month follow-up survey.</p> <p>Life Skills Training Baselines will begin in October, continue for 1 year and will be followed by a 1 month, 3 month, and 6 month follow-up survey.</p> <p>SRO will program technical systems and instruments for all 3 components at the Baseline phase. Life Force and Life Skills Training surveys will be completed via web and WSMS. Pathfinding surveys will be completed via phone and WSMS. SRO will use MSMS and Blaise to collect data for the follow-up surveys for all 3 components. Follow-up surveys will start via web and then non-responders will be contacted by the SRO SSL to complete their surveys by phone. Baseline production will start in July of 2025 and Follow-up production will begin in October of 2025.</p>		
SRO Project Period	01/2025 - 01/2029		
Data Col Period	07/2025 - 11/2028		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 01/06/2025 </div> <div> Pretest End: </div> Staffing Complete: </div> <div> Pretest Start: </div> <div> Recruitment Start: </div> <div> GIT Start: </div> <div> SS Train Start: </div> <div> SS Train End: </div> <div> DC Start: </div> <div> DC End: </div>		
Other Project Team Members	Stephanie Chardoul - UM PI Shonda Kruger - Ndiaye - Senior Project Advisor Meredith House - Survey Director / Advisor Dan Tomlin - Project Lead Anthony Romanowski - Project Manager (Technical Systems Development) William Lokers - Financial Analyst Joseph Zylka - Financial Analyst Peter Sparks - CAI Programmer (Blaise) Hueichun Peng - WSMS Programmer / Tech Lead Sarah Bromand - WSMS Programmer Cheng Zhou - WSMS Programmer Brianna Sabol - Data Manager Laura Yoder - Data Manager / Advisor David Bolt - Help Desk Vanessa Clarke - Project Assistant		
Other Project Name	Safeguard - Life Skills Training Safeguard - Life Force Safeguard - Pathfinding		
Sample Mgmt System	Web SMS; MSMS		
Data Col Tool	Blaise 5		
Hardware	Desktop		

DE Software	NA
QC Recording Tool	NA
Incentive	Yes, R
Administration	Other (Incentives provided by HJF/USU)
Payment Type	N/A
Payment Method	N/A

Report Period	Aug, 2025 (SAFEGUARD)	Planning
Risk Level	On Track	
Monthly Updates	In August, all work was focused on testing and finalizing Blaise instruments. The same efforts were put into WSMS development, MSMS development, and data preparation.	

Special Issues		
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):	394,916.86
	Est Cost at Completion (E\$AC):	3,124,199.85
	Total Budget:	3,433,360.00
	Variance (Total Budget minus- E\$AC):	309,160.15
	Reason for Variance:	The projected underrun is due to the removal of the PDMG resource which was originally budgeted before scope changes. Since last spring, many pieces have changed including a reduction in sample size compared to what was original budgeted in the proposal. MSMS programming hours and project management has been added which has lowered the variance since last month. With SSL resources added this will decline further.

Projections as of Aug 31, 2025	Dollars Projected for Month:	98,654.34
	Actual Dollars Used:	81,199.23
	Variance (Projected minus Actual):	17,455.11
	Reason for Variance:	Variance is lower than last month as we ramp up for production. We still seem some hours differences as data managers in particular have not needed to use their projected hours. These will be adjusted but we expect more work with all production starting in October.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(SCA Web 2025) SCA Web 2025 (On Track)		
Project Mode	Primary: Web Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 136,554.00	Indirect Budget: 0.00	Total Budget: 136,554.00
Principal	Joanne Hsu (Survey of Consumers - ISR)		
Investigator/Clients	Tuba Suzer Gurtekin (Survey of Consumers - ISR)		
Funding Agency			
IRB	HUM#: Exempt		Period of Approval:
Project Team	Project Lead: William Keating		
	Budget Analyst: Dean E Stevens		
	Production Manager:		
	Senior Project Advisor: Nicole G Kirgis		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	SCA Web is the latest iteration of data collection for the Survey of Consumers. All data collection is done through an online survey. SRO responsibilities include setup/support of technical systems, coding answers to open ended questions, and general project management support. SCA Web maintains an Exempt IRB status.		
SRO Project Period	01/2025 - 12/2025		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Karl Dinklemann (Programmer/Analyst) Kelly Chatain (Archivist) Andrew Piskorowski (BI Analyst) Cheng Zhou (Database Analyst/Programmer) Jennie Williams (General Programmer/Analyst) Deb Seale (SSL Operations Manager) iAn Woods (Coder) Ann Munster (Coder) Nancy Walker (Coder) Lisa Carn (Coder) Peter Sparks (Programmer) Carolyn Vieira-Martinez (Survey Specialist)		
Other Project Name	SCA Web 2025		
Sample Mgmt System	Web SMS		
Data Col Tool	Blaise 5		
Hardware	NA		
DE Software	N/A		
QC Recording Tool	N/A		
Incentive	Not used		
Administration	N/A		
Payment Type	N/A		
Payment Method	N/A		

Report Period	Aug, 2025 (SCA Web 2025)		Implementing
Risk Level	On Track		
Monthly Updates	During the August 2025 calendar month, SCA coding processed 1010 cases with an additional 114 cases for IRR (total of 1,124 cases, 10.1% of cases selected for check coding).		

Overall, coder efficiency in August was 5.2 minutes per case. This represents a slight decrease in efficiency for coding activities, a 0.7 increase from the July calendar month.

Special Issues	Spanish translation team provided support for a new rider. Technical programming team included the new rider in the questionnaire.			
Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):		73,263.92	
	Est Cost at Completion (E\$AC):		114,254.80	
	Total Budget:		136,554.00	
	Variance (Total Budget minus- E\$AC):		22,299.20	
	Reason for Variance:	The overall budget underrun remains unchanged; costs associated with technical programming/support have been lower than projected. Specific to August, the underrun increased due to the monthly underrun, as well as changed projections for individuals on the coding team. The aggregate number of hours dedicated to coding activities were decreased from 110 hours to 100 hours each month.		
Projections as of Sep 10, 2025	Dollars Projected for Month:		10,407.99	
	Actual Dollars Used:		9,650.24	
	Variance (Projected minus Actual):		757.75	
	Reason for Variance:	Less than projected costs for programming and coding activities occurred in August. Further, less than projected costs in these areas offset overages in general management. The Spanish translation team provided support for a new rider in the questionnaire.		
Measures		Units at Complete	RR	HPI
	Current Goal:	N/A	N/A	N/A
	Goal at Completion:	N/A	N/A	N/A
	Current Actual:	N/A	N/A	N/A
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(SCIP 2024) Sustainability Cultural Indicators Project (On Track)		
Project Mode	Primary: Web Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 137,834.00	Indirect Budget: 0.00	Total Budget: 137,834.00
Principal	John Callewaert, Co-PI (SRC, College of Engineering)		
Investigator/Clients	Robert Marans, Co-PI (SRC)		
	Noah Webster, Co-PI (SRC)		
Funding Agency	U-M		
IRB	HUM#: HUM00260230	Period of Approval:	
Project Team	Project Lead: Donnalee Ann Grey-Farquharson		
	Budget Analyst: David Kellermeyer		
	Production Manager:		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1: James Koopman		
	Production Manager 2: Hongyu Johnson		
Proposal #	no data		
Description	<p>SCIP 2024 is the 7th wave of the project since its inception in 2012. The SCIP (Sustainability Cultural Indicators Project) is a multi-year project designed to measure and track the culture of sustainability, originally on the U-M Ann Arbor campus. In Fall 2021, SCIP expanded to include the U-M Flint and U-M Dearborn campuses, making Fall 2021 the most recent wave of the project. For the 2024 data collection, SRO will continue to use Qualtrics software for the web survey instrument. The basic sampling and methodological design of the project will be similar to that of the 2021 wave. For all three campuses the sample will include freshmen, sophomore, juniors, seniors and graduate students, as well as faculty and staff. In addition, for the Ann Arbor campus there is the addition of a panel with the re-interview of freshmen from 2021, who are now seniors in the fall of 2024.</p> <p>Milestones: Kickoff meeting (SRO) - 8/12/2024 Pretest - 9/11, 9/12 Pre-invitation Email from Chancellors - 10/3/2024 Pre-invitation Email from President Ono - 10/7 Production Launch - 10/7/2024 Email Invitation Letter - 10/9/2024 Reminder 1 - 10/16, 10/17, 10/17 Reminder 2 - 10/30, 10/31,10/31 Reminder 3 - 11/6, 11/7, 11/7 Final Reminder - 11/20, 11/21, 11/21 Production End - 12/9/2024</p>		
SRO Project Period	08/2024 - 03/2025		
Data Col Period	10/2024 - 12/2024		
Security Plan	NA		
Milestones	Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start:	Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End:	
Other Project Team Members	Shonda Kruger-Ndiaye Senior Project Advisor (SPA) Donnalee Grey-Farquharson Project Co-Lead Helen Johnson Project Co-Lead James Koopman Project Manager Raphael Nishimura Sampling/Mapping Minako Edgar Reports/Mapping Laura Yoder Data Manager Lead Asia Paige Data Manager Carl Remmert Financial Analyst Senior David Kellermeyer Financial Analyst		
Other Project Name			
Sample Mgmt System	Project specific system (Qualtrics)		
Data Col Tool	Other (Qualtrics)		
Hardware	NA		

DE Software	N/A
QC Recording Tool	N/A
Incentive	Yes, R
Administration	SRO Group
Payment Type	Other (Tango cards)
Payment Method	Other (Electronic gift cards via email)

Report Period	Aug, 2025 (SCIP 2024)	Closing
Risk Level	On Track	
Monthly Updates	One data manager and the financial analyst completed the remaining related tasks by the end of August. The project lead confirmed the closing of the project account.	
Special Issues		
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):	123,326.46
	Est Cost at Completion (E\$AC):	123,326.46
	Total Budget:	137,834.00
	Variance (Total Budget minus- E\$AC):	14,507.54
	Reason for Variance:	August marks the end of the project. The shortcodes have been closed accordingly.
Projections as of Aug 31, 2025	Dollars Projected for Month:	0.00
	Actual Dollars Used:	116.68
	Variance (Projected minus Actual):	-116.68
	Reason for Variance:	We did not project any hours for staff, but they used 1.5 hours in total to complete the remaining tasks.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(SRS 2021) Social Relations 2023 (On Track)		
Project Mode	Primary: Face to Face Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 3,937,057.11	Indirect Budget: 2,204,753.00	Total Budget: 6,141,810.11
Principal	Toni Antonucci (ISR)		
Investigator/Clients	Kristine Ajrouch (ISR)		
	Laura Zahodne (ISR)		
Funding Agency	NIH		
IRB	HUM#: HUM00187453	Period of Approval: 8/7/2024 - 8/6/2025	
Project Team	Project Lead: Barbara Lohr Ward Budget Analyst: Christine Evanchek Production Manager: Veronica Connors-Burge Senior Project Advisor: Nicole G Kirgis Production Manager 1: Taghreid Lovell Production Manager 2: Ian Ogden		
Proposal #	no data		
Description	Conduct 3400 interviews with respondents aged 35 years or older residing in the tri-county area of Southeast Michigan (Wayne, Oakland and Macomb counties) and 244 interviews with original Social Relations panel sample members aged younger than 65 years of age. The project involves screening up to 6900 new sample lines., with one selected respondent per household. The interview will consist of a 60 minute core interview (content from the Social Relations interview), a 60 minute cognitive interview and a series of physical measurements (height, weight, blood pressure, grip strength) and saliva collection. The SRS 2023 project will use the same instrument programmed for the D-Amp project, with the only new programming being that for a screener. The screener will be translated into Arabic. No informant or proxy interview is included in the project scope. Interviews will be conducted in English or Arabic.		
SRO Project Period	09/2021 - 05/2023		
Data Col Period	05/2023 - 01/2025		
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: 09/01/2022 Pretest End: Staffing Complete: 04/10/2023 SS Train Start: 05/18/2023 DC Start: 05/30/2023 </div> <div> Pretest Start: Recruitment Start: 02/01/2023 GIT Start: 05/16/2023 SS Train End: 05/25/2023 DC End: 12/31/2024 </div> </div>		
Other Project Team Members	Taghreid Lovell, Veronica Connors-Burge, Mathew Luna, Jeff Smith, Ashwin Dey, Kelly Liesko, Peter Sparks, Raphael Nishimura, John Gawlas, Valyn Dall		
Other Project Name	Social Relations 2022, DAWN, Social Relations 2023		
Sample Mgmt System	SurveyTrak		
Data Col Tool	Blaise 4.8		
Hardware	Laptop; [UM cell] Phone; Paper and Pencil		
DE Software	Other (Weblog)		
QC Recording Tool	DRI-CARI		
Incentive	Yes, R		
Administration	SRO Group		
Payment Type	Check, post (\$25 Informant, \$100 R, \$200 R (end game for panel)); Cash, post (\$75 respondent, \$25 informant); Other (\$2 screener incentive)		
Payment Method	Check through STrak RPay System; Interviewer payment of cash (reimbursed/reconciled via Tenrox)		
=====			
Report Period	Aug, 2025 (SRS 2021)		Closing
Risk Level	On Track		
Monthly Updates	The DAWN team worked on weights and sample documentation, as well as final study documentation and reports. Weights and the final study documentation will be delayed until the end of September.		

Special Issues				
Cost as of Sep 17, 2025	<i>Total Cost to Date (direct + indirect):</i>			6,137,009.96
	<i>Est Cost at Completion (E\$AC):</i>			6,139,817.17
	<i>Total Budget:</i>			6,141,810.11
	<i>Variance (Total Budget minus- E\$AC):</i>			1,992.94
	<i>Reason for Variance:</i>			The variance is insignificant. We do expect the use most of the project budget.
Projections as of Sep 17, 2025	<i>Dollars Projected for Month:</i>			4,196.37
	<i>Actual Dollars Used:</i>			3,589.57
	<i>Variance (Projected minus Actual):</i>			606.80
	<i>Reason for Variance:</i>			The variance is insignificant.
Measures		Units at Complete	RR	HPI
	<i>Current Goal:</i>			
	<i>Goal at Completion:</i>			
	<i>Current Actual:</i>			
	<i>Estimate at Complete:</i>			
	<i>Variance:</i>			
Other Measures				

Project Name	(STARRS-LS 2020-2025) Study to Assess Risk and Resilience in Servicemembers-Longitudinal Study (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 8,809,515.00	Indirect Budget: 4,920,601.00	Total Budget: 13,730,116.00
Principal Investigator/Clients	James Wagner (University of Michigan) Robert Ursano (Uniformed Services University of the Health Scienc) Murray Stein / Ron Kessler (University of California San Diego / Harvard)		
Funding Agency	Department of Defense		
IRB	HUM#: HUM00180765	Period of Approval: 3/21/24 - 3/20/25	
Project Team	Project Lead: Meredith A House Budget Analyst: William Lokers Production Manager: Ruth B Philippou Senior Project Advisor: Lisa S Holland Production Manager 1: Jeffrey Albrecht Jr Production Manager 2: Lisa M Lewandowski-Romps		
Proposal #	no data		
Description	<p>This project is a continuation of the Army STARRS study (Army Study to Assess Risk and Resilience in Servicemembers). Army STARRS is a multi-component epidemiological and neurological study designed to generate actionable evidence-based recommendations to reduce US Army suicides and increase basic knowledge about the determinants of suicidality. The goals of STARRS Longitudinal Study (STARRS-LS) are to enhance DoD/Army actionable findings, maintain productivity of the Army STARRS data and systems established, and enable science-based answers to questions related to health, resilience, and manpower management for the Army of 2025.</p> <p>For STARRS-LS, we have attempted to reinterview respondents from the All Army Study (AAS), New Soldier Study (NSS), and Pre-Post Deployment Study (PPDS) samples using a web-phone multimode study. We started with a group of approximately 73,000 eligible persons who had been interviewed in one of those three surveys and gave consent to link administrative data to their survey data.</p> <p>To date, we have completed 4 waves of STARRS-LS interviewing. During Wave 1, we attempted to contact 50,000 individuals and completed approximately 14,500 full interviews. All Wave 1 participants that completed a full Wave 1 interview were asked to participate in Waves 2, 3 and 4.</p> <p>In addition to reinterviewing the AAS, NSS and PPDS samples; STARRS-LS will continue to maintain and support the Army STARRS Research Data Enclave, allowing members of the research team and collaborators to analyze primary Army STARRS data as well as coded historical administrative data received from the Army and DoD. Additionally, STARRS-LS will continue to receive administrative data updates and link coded administrative data to survey data (from the original Army STARRS data collection as well as STARRS-LS surveys).</p>		
SRO Project Period	05/2020 - 02/2025		
Data Col Period	11/2022 - 04/2024		
Security Plan	Yes		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Ryan Yoder, Keith Liebetreu, Becky Loomis, Steven Sonoras, iAn Woods, Andrew Piskorowski, Asia Paige, Ji Qi, Makenna Harrison, Lamont Manley, Lisa Van Havermaet, Stephanie Windisch, Karl Dinkelmann, Peter Sparks. Shane Empie, Pam Swanson, Jim Rodgers, Marcus Blough, Ricardo Rodriguez, Pete Westhead		
Other Project Name	STARRS-LS Continuation STARRS-LS Waves 3, 4, 5 (Yr1)		
Sample Mgmt System	MSMS		
Data Col Tool	Blaise 5		
Hardware	Laptop; Desktop; [UM cell] Phone		

DE Software	N/A
QC Recording Tool	Other (Blaise CARL)
Incentive	Yes, R
Administration	SRO Group
Payment Type	Check, post (\$50-\$100)
Payment Method	Check through other system (MSMS)

Report Period	Aug, 2025 (STARRS-LS 2020-2025)	Closing
Risk Level	On Track	
Monthly Updates	See STARRS-LS 2025-2030	
Special Issues	See STARRS-LS 2025-2030	
Cost as of Aug 31, 2025	Total Cost to Date (direct + indirect):	13,771,748.45
	Est Cost at Completion (E\$AC):	13,771,748.45
	Total Budget:	13,730,116.00
	Variance (Total Budget minus- E\$AC):	-41,632.45
	Reason for Variance:	-\$41,632.45 remains to be transferred to Year 6 account/ first year of the new 2025-30 award period.
Projections as of Aug 31, 2025	Dollars Projected for Month:	0.00
	Actual Dollars Used:	417.77
	Variance (Projected minus Actual):	-417.77
	Reason for Variance:	There are a few charges (mostly non-salary) still hitting the 2020-2025 accounts. All remaining charges need to be transferred to the new 2025-30 award period.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures	
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Project Name	(STARRS-LS 2025-2030) Study to Assess Risk and Resilience in Servicemembers-Longitudinal Study (On Track)		
Project Mode	Primary: Web	Secondary: Telephone	Total of Modes: 2
Project Type	Sponsored Projects		
Budget	Direct Budget: 9,496,682.00	Indirect Budget: 5,279,479.00	Total Budget: 14,776,161.00
Principal Investigator/Clients	James Wagner (University of Michigan) David Benedek, James Naifeh (Uniformed Services University) Murray Stein / Ron Kessler (University of California San Diego / Harvard)		
Funding Agency	Department of Defense		
IRB	HUM#: HUM00251796	Period of Approval: 5/7/25-5/6/26	
Project Team	Project Lead: Meredith A House		
	Budget Analyst: William Lokers		
	Production Manager: Ruth B Philippou		
	Senior Project Advisor: Lisa S Holland		
	Production Manager 1: Jeffrey Albrecht Jr		
	Production Manager 2: Lisa M Lewandowski-Romps		
Proposal #	no data		
Description	<p>This project is a continuation of the Army STARRS study (Army Study to Assess Risk and Resilience in Servicemembers). Army STARRS is a multi-component epidemiological and neurological study designed to generate actionable evidence-based recommendations to reduce US Army suicides and increase basic knowledge about the determinants of suicidality. The goals of STARRS Longitudinal Study (STARRS-LS) are to enhance DoD/Army actionable findings, maintain productivity of the Army STARRS data and systems established, and enable science-based answers to questions related to health, resilience, and manpower management for the Army of 2025.</p> <p>For STARRS-LS, we have attempted to reinterview respondents from the All Army Study (AAS), New Soldier Study (NSS), and Pre-Post Deployment Study (PPDS) samples using a web-phone multimode study. We started with a group of approximately 73,000 eligible persons who had been interviewed in one of those three surveys and gave consent to link administrative data to their survey data.</p> <p>To date, we have completed 4 waves of STARRS-LS interviewing. During Wave 1, we attempted to contact 50,000 individuals and completed approximately 14,500 full interviews. All Wave 1 participants that completed a full Wave 1 interview were asked to participate in Waves 2, 3 and 4. We will attempt to reinterview that same sample in Waves 5 and 6, which are covered in this project listing.</p> <p>In addition to reinterviewing the AAS, NSS and PPDS samples; STARRS-LS will continue to maintain and support the Army STARRS Research Data Enclave, allowing members of the research team and collaborators to analyze primary Army STARRS data as well as coded historical administrative data received from the Army and DoD. Additionally, STARRS-LS will continue to receive administrative data updates and link coded administrative data to survey data (from the original Army STARRS data collection as well as STARRS-LS surveys).</p>		
SRO Project Period	03/2025 - 02/2030		
Data Col Period	11/2024 - 04/2026		
Security Plan	NA		
Milestones	<div><div>Pre Production Start: 04/01/2024</div><div>Pretest End:</div><div>Staffing Complete: 10/29/2024</div><div>SS Train Start: 11/21/2024</div><div>DC Start: 11/11/2024</div></div> <div><div>Pretest Start:</div><div>Recruitment Start: 08/19/2024</div><div>GIT Start: 11/12/2024</div><div>SS Train End: 11/26/2024</div><div>DC End: 05/03/2026</div></div>		
Other Project Team Members	Ryan Yoder, Keith Liebetreu, Becky Loomis, Steven Sonoras, iAn Woods, Andrew Piskorowski, Asia Paige, Ji Qi, Makenna Harrison, Lamont Manley, Lisa Van Havermaet, Stephanie Windisch, Karl Dinkelmann, Peter Sparks. Shane Empie, Pam Swanson, Jim Rodgers, Marcus Blough, Ricardo Rodriguez, Pete Westhead		
Other Project Name	STARRS-LS Waves 5, 6		
Sample Mgmt System	MSMS		
Data Col Tool	Blaise 5		
Hardware	Laptop; Desktop		
DE Software	N/A		
QC Recording Tool	DRI-CARI		
Incentive	Yes, R		

Administration	SRO Group
Payment Type	Check, post (\$50-\$100)
Payment Method	Check through other system (MSMS)
=====	
Report Period	Aug, 2025 (STARRS-LS 2025-2030) Implementing
Risk Level	On Track
Monthly Updates	<p>Project Management and Planning:</p> <ul style="list-style-type: none"> • We responded to a request from Dr. Cox for updated MHS and VHA HIPAA consent rate information. • James and Meredith participated in discussions with the PIs/RT about establishing a "STARRS Collaboration Policy," which aims to establish clear guidance for all team members regarding collaboration and data access. • Budget/Funding: <ul style="list-style-type: none"> o We continued to move hours and costs from March, April and/or May 2025 to the new Year 6 account (currently established as a hardship). After all of the costs are moved appropriately, it will bring the Year 5 (and 2020-2025 5-year budget period) to a zero balance and we will be able to close it out. o U-M ORSP and HJF had completed negotiations and had signed the subaward agreement. It was in the process of being funded on August 29. However, on September 5 we received word from U-M ORSP that the subaward processing had been placed on hold because the subaward agreement indicated the project does not include human subjects research. See also Areas of Risk, Mitigation Strategies section. o We updated Wave 5 projections and added new Wave 6 projections to our cost reporting system for the 2025-2030 project award period. • IRB: <ul style="list-style-type: none"> o Amendments to add Dr. Benedek as USUHS PI and Dr. Naifeh as Co-PI: ? Wave 5 IRB protocol – continued under review at USUHS. ? HADS IRB protocol – continued under review at USUHS. ? LS Continuation (W3, W4) – continued under review at USUHS. • We sent weekly production updates to the PIs, and reported on progress on the call with the Army/M&RA. • Meredith created the agenda/notes and facilitated the weekly meeting with the STARRS project managers. <p>Enclave and User Support:</p> <ul style="list-style-type: none"> • Annual IA security review: Scott sent a third reminder to AAG on August 4. The AAG contact responded on August 14 noting there were new critical controls that had been added to the spreadsheet. She suggested meeting the following week. In order to have time to review the new controls and generate new server scans, U-M suggested meeting the week of Sept 15. U-M and Scott provided their availability and we awaited AAG's availability. • Annual NDI Data Request (2025 request for data through 2023): <ul style="list-style-type: none"> o During August, we awaited completion of USUHS's confidentiality agreement and USUHS approval of the two IRB protocols (LSW5 and HADS), which required the USU PI change for the NDI repeat request. • Collaboration with ORISE fellow, Dr. Dias, working with Dr. Jarvis of Army G-9/DPRR: Processing of the DUA between USUHS and Dr. Dias (Oak Ridge Institute for Science and Education) continued. • The team continued work on address geocoding steps for Wave 3 and 4 respondent addresses, where their addresses have changed from previous survey administrations. • Work to update the Wave 3 and 4 numbers in the blood/survey count tables for USUHS was put on hold due to work on other high priority items. • Standard enclave activities continued. These include maintaining security requirements; processing background checks and Great Lakes Cluster (GLC) user access requests, drop box requests, ID swap and data transfer requests; managing software acquisition and updates; and providing user support as needed. Of particular note this month: <ul style="list-style-type: none"> o The enclave team assisted with the transfer of a population level "geospatial" variable file from Harvard to the enclave. o We assisted the Harvard team with questions about the scope of geocoded link file deliverables. • Biomarker group request for assistance: <ul style="list-style-type: none"> o A Polygenic Risk Score dataset was transferred to GLC as well as the enclave for a University of Hawaii analyst and Dr. Stein. o STARRS genomic, diagnostic and sociodemographic data sharing with DHA (Dr. Evatt): After receiving further information from the requestor about his proposal and variables of interest, James and Meredith participated in discussions with the PIs/RT about considerations related to collaboration and data sharing with Dr. Evatt, including costs/benefits, the scope of the request, and options for accessing the data. <p>Public Use Data:</p> <ul style="list-style-type: none"> • We awaited information from ICPSR about what gradual phase out of the Virtual Data Enclave (VDE) option would involve. James and Meredith will bring this information to the PIs/RT for discussion/consideration. The VDE option will not be removed without approval from STARRS. • We awaited decisions from the Army/GSC on producing the genetic and bioassay files for public use and placing data in the NIH National Data Archive and Public use release for GWAS. <p>Wave 5 Production Updates:</p> <ul style="list-style-type: none"> • Wave 5 production statistics, as of September 4, 2025, are as follows: <ul style="list-style-type: none"> o Replicates released: 9 of 14 released with 9,431 sample lines. o Completed interviews: 6,228 (6,022 web; 206 phone) o Replicate 7 ended production on Tuesday, August 26, with a final response rate of 76.8%, which was above the average rate and the second highest response rate so far in Wave 5. The overall response rate for completed replicates increased to 75.4% (from 75.1%) o Throughout the month, Replicate 8 was tracking a few percentage points below the average rate. We checked email open rates and found they were within normal range By September 4, Replicate 8 was in Phase 3 and the

response rate was 51.7%.

o Replicate 9 was released on August 25 with letters mailed to 1,146 participants. It had moved into Phase 2 by September 4; the response rate was 21.0% and tracking with the average rate.

o The response rate for completed replicates (Reps 1-7) is 75.4%.

Safety Plan Results:

• The Wave 5 combined Safety Plan rate was 12.4% as of Sept 4:

o Army Chaplains:

? 1,880 (# started IW), 1,802 (# completed IW), 146 (safety plan checks), 7.8% activation rate

o U-M CCP:

? 4,612 (# started IW), 4,428 (# completed IW), 657 (safety plan checks), 14.3% activation rate

Special Issues

Language in the following area of risk/mitigation strategy in the report to the Pls/research team has been updated since last month:

• U-M gap in funds for continued Wave 5 work after February 2025 until the Year 6 POP subaward is received.

o U-M ORSP and HJF had completed negotiations and had signed the Year 6 subaward agreement. It was in the process of being funded on August 29. However, on September 5 we received word from U-M ORSP that the subaward processing had been placed on hold because the agreement indicated the project does not include human subjects research. As of the date of this report, U-M is awaiting the corrected subaward. HJF has indicated they will send it by September 19.

o SRC's approval of a hardship was limited to an initial three months. The start letter was dated April 1 so the actual Year 6 subaward should have been in place by no later than July 1, 2025. As of July, we had overrun our hardship time period and budget. This situation exposes SRO/SRC to significant risk and the possibility of having to stop work. Given that subaward negotiations between U-M ORSP and HJF are finalized and we are only awaiting a correction to the agreement language, we should get by as long as there are no further delays. We are monitoring the progress closely.

Cost as of Jul 31, 2025	Total Cost to Date (direct + indirect):	1,210,850.14
	Est Cost at Completion (E\$AC):	14,746,846.05
	Total Budget:	14,776,161.00
	Variance (Total Budget minus- E\$AC):	29,314.95

Reason for Variance:

This project award period began March 1, 2025, directly following the Feb 28, 2025 end of the 2020-2025 5-year scope of work and budget. We had no cost extension funds that took us through about the first week of April; however, there were delays in receiving the letter of intent to fund that would allow us to set up a hardship (mid-project advance). We continued to charge to Year 5 of 2020-25 until the Year 6 (first year of 2025-30) hardship account became available in June. Bill identified and moved costs from Year 5 to 6. All but around \$41K had moved by July.

In July, projections in CRS for 2025-30 were updated for the remaining Wave 5 work, and Wave 6 projections were added. The first pass at projections has us at a projected underrun of \$29K.

Projections as of Jul 31, 2025	Dollars Projected for Month:	315,808.25
	Actual Dollars Used:	299,807.07
	Variance (Projected minus Actual):	16,001.18

Reason for Variance:

About \$6.5K of the \$299,807 July actuals were costs moved from Year 5 to Year 6, so we really spent ~\$293K in July, or ~\$22.5K less than projected. Primary underspending was within Enclave and Management tasks, specifically fewer Enclave data management hours, a computer supplies credit of \$2.3k, and fewer survey director and SSS management hours.

Measures		Units at Complete	RR	HPI
	Current Goal:	10,763	74%	18.0
	Goal at Completion:	10,763	74%	18.0
	Current Actual:	6,228	75.4% (Reps 1-7)	18.6
	Estimate at Complete:	10,763	74%	18.0
	Variance:	0	0	0

Other Measures

Stats as of 9/4/25

Project Name	(WalSS) U-M Wallenberg Institute Student Survey (On Track)		
Project Mode	Primary: Web Total of Modes: 1		
Project Type	Sponsored Projects		
Budget	Direct Budget: 1,002,656.00	Indirect Budget: 0.00	Total Budget: 1,002,656.00
Principal Investigator/Clients	Mark Tessler (University of Michigan)		
Funding Agency			
IRB	HUM#: HUM00269204	Period of Approval:	
Project Team	Project Lead: Jeffrey Albrecht Jr		
	Budget Analyst: Nicole Danielle Doherty		
	Production Manager: William Keating		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1: Nahid Sultana		
	Production Manager 2:		
Proposal #	no data		
Description	The U-M Wallenberg Institute Student Survey is a longitudinal, web-based survey study of U-M students that investigates experiences with and perceptions of diverse religious and ethnic groups. The broad purpose of the study is to observe how those experiences and perceptions change over the course of students' time at U-M. The study will include a pre-study phase followed by five annual waves of web survey data collection each fall from 2025-2029. The research is being conducted by the Survey Research Operations (SRO) unit at the Institute for Social Research's Survey Research Center on behalf of Mark Tessler and the Wallenberg Institute.		
SRO Project Period	02/2025 - 12/2029		
Data Col Period			
Security Plan	NA		
Milestones	<div><div>Pre Production Start: 02/01/2025</div><div>Pretest End: 06/30/2025</div><div>Staffing Complete:</div><div>SS Train Start:</div><div>DC Start:</div></div> <div><div>Pretest Start: 06/18/2025</div><div>Recruitment Start: 08/01/2025</div><div>GIT Start:</div><div>SS Train End:</div><div>DC End:</div></div>		
Other Project Team Members			
Other Project Name	Wallenberg Institute Student Survey		
Sample Mgmt System	Web SMS		
Data Col Tool	Qualtrics/Illume		
Hardware	NA		
DE Software	NA		
QC Recording Tool	Live monitoring		
Incentive	Yes, R		
Administration	NA		
Payment Type	Other (Electronic gift card, post)		
Payment Method	Other (Tango Card from ISR Business Office)		

Report Period	Aug, 2025 (WalSS)		Planning
Risk Level	On Track		
Monthly Updates	<div>-In August, Jeffrey and the PIs worked to finalize the Wave 1 survey.</div> <div>-Jeffrey completed the IRB application, which was determined to be exempt.</div> <div>-Shaowei and Hueichun explored ways to use WebSMS to update preload during production with Qualtrics, in case needed.</div> <div>-Bill coordinated posting and hiring 10 interviewers and 4 TLs for reminder calling.</div> <div>-Nahid began planning location and refreshments for training.</div> <div>-Jennie prepared the testing preload.</div> <div>-Jeffrey created a worksheet to estimate SHV on WAISS.</div> <div>-Marsha programmed the Wave 1 survey.</div> <div>-Jeffrey created a data dictionary and data analysis specs.</div> <div>-Jeffrey, Bill, and Nahid tested the survey.</div>		

Special Issues		-Funding has not yet been added in Tango, so production launch was pushed back from 9/22 to 9/25. The PIs are not concerned about the update. The business office said the funds should be loaded on 9/22 or 9/23.		
Cost as of Sep 09, 2025	Total Cost to Date (direct + indirect):	79,692.62		
	Est Cost at Completion (E\$AC):	276,663.48		
	Total Budget:	1,002,656.00		
	Variance (Total Budget minus- E\$AC):	6,973.52		
	Reason for Variance:	The ~\$7,000 underrun will mostly be allocated to increase data manager hours for the remainder of the year.		
Projections as of Sep 09, 2025	Dollars Projected for Month:	27,595.61		
	Actual Dollars Used:	22,839.36		
	Variance (Projected minus Actual):	4,756.25		
	Reason for Variance:	The underrun is primarily due to a lack of SHV time charged, as well as slightly lower hours charged for Wen, Raphael, and Nahid.		
Measures		Units at Complete	RR	HPI
	Current Goal:	2320	23%	
	Goal at Completion:	2320	23%	
	Current Actual:	0	0	
	Estimate at Complete:	2320	23%	
	Variance:	0	0	
Other Measures				

Developmental/Initiative Projects Dashboard

NonArchived Development Initiative and No-DataCol Projects

Project	Type	Phase	Project Lead	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
<i>TSME26 APP SECURITY (425196)</i>	Initiatives	Implementing	Carol Lively	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 AUTO SCHEDULER (483257)</i>	Initiatives	Planning	Debbie Seale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 BLAISE FEATURE TESTING (425200)</i>	Initiatives	Initiation	Karl A Dinkelmann	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 BLAISE PERFORMANCE (423562)</i>	Initiatives	Initiation	Karl A Dinkelmann	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 DCO SYSTEMS SUPPORT (483248)</i>	Initiatives	Implementing	Vivienne Y Outlaw	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 GEOLOCATION (425201)</i>	Initiatives	Planning	Sarah Crane	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 LIVE TRANSLATION TOOL (483424)</i>	Initiatives	Initiation	Grant D Benson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 LOGGING (483227)</i>	Initiatives	Initiation	Hueichun Peng	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 MSMS PERFORMANCE (425267)</i>	Initiatives	Implementing	Jim Rodgers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 PASSWORD RESET (425197)</i>	Initiatives	Initiation	David Bolt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 QC SYSTEMS (483249)</i>	Initiatives	Implementing	Sarah Elisa Broumand	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 RCLS (425198)</i>	Initiatives	Initiation	Hueichun Peng	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 REPLACE RPAY (423463)</i>	Initiatives	Initiation	Hueichun Peng	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 SURVEYTRAK MAINTENANCE (483257)</i>	Initiatives	Implementing	Jeffrey L Smith	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<i>TSME26 TEAM LOCATION (424466)</i>	Initiatives	Planning	Mark Simonson	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Project Name	(TSME26 APP SECURITY (425196)) TSME26 APP SECURITY (425196) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 18,000.00	Indirect Budget: 0.00	Total Budget: 18,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Carol Lively Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 Project		
SRO Project Period	06/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 APP SECURITY)		Implementing
Risk Level	On Track		
Monthly Updates	Max will be charging this month related to Auth/Session Service. Sarah B. will be charging related to ODS Business Continuity Plan.		
Special Issues			
Cost as of	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		18,000.00
	Variance (Total Budget minus- E\$AC):		0.00
	Reason for Variance:		
Projections as of	Dollars Projected for Month:		0.00
	Actual Dollars Used:		0.00

Reason for Variance:

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(TSME26 AUTO SCHEDULER (483257)) TSME26 AUTO SCHEDULER (483257) (Attention!)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 10,000.00	Indirect Budget: 0.00	Total Budget: 10,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Debbie Seale Budget Analyst: Nicole Danielle Doherty Production Manager: Senior Project Advisor: Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	SSL Auto Scheduler		
SRO Project Period	01/1996 - 01/1996		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 AUTO SCHEDULER)		Planning
Risk Level	Attention!		
Monthly Updates	With the current budget, we won't be able to complete the entire project as outlined.		
Special Issues			
Cost as of	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		10,000.00
	Variance (Total Budget minus- E\$AC):		0.00
	Reason for Variance:		
Projections as of	Dollars Projected for Month:		0.00
	Actual Dollars Used:		0.00
	Variance (Projected minus Actual):		0.00

Reason for Variance:

Measures		Units at Complete	RR	HPI
	<i>Current Goal:</i>			
	<i>Goal at Completion:</i>			
	<i>Current Actual:</i>			
	<i>Estimate at Complete:</i>			
	<i>Variance:</i>			

Other Measures

Project Name	(TSME26 BLAISE FEATURE TESTING (425200)) TSME26 BLAISE FEATURE TESTING (425200) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 10,000.00	Indirect Budget: 0.00	Total Budget: 10,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Karl A Dinkelmann Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	This TSME FY26 initiative allocates some base funds to review the new and recent features added to the Blaise survey platform. One of the key features we have been anticipating for several versions is the initial release of Video Interviewing, which does not seem to have been included in version 5.16. We expect to learn more in September about whether it will be available in the upcoming version 5.17 later this year. Additionally, we plan to evaluate other forthcoming features, including support for Entra (Azure Active Directory), improvements to the Blaise TestSuite, and enhanced logging. The latter two features are also expected to be included in version 5.17.		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	The Blaise team.		
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 BLAISE FEATURE TESTING (425200))		Initiation
Risk Level	On Track		
Monthly Updates	Nothing new last month to report.		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		10,000.00
	Variance (Total Budget minus- E\$AC):		10,000.00

Reason for Variance:		na			
Projections as of Sep 17, 2025	Dollars Projected for Month:				0.00
Actual Dollars Used:					0.00
Variance (Projected minus Actual):					0.00
Reason for Variance:		na			
Measures		Units at Complete	RR	HPI	
	Current Goal:				
	Goal at Completion:				
	Current Actual:				
	Estimate at Complete:				
	Variance:				
Other Measures					

Project Name	(TSME26 BLAISE PERFORMANCE (423562)) TSME26 BLAISE PERFORMANCE (423562) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 5,000.00	Indirect Budget: 0.00	Total Budget: 5,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Karl A Dinkelmann		
	Budget Analyst: Nicole Danielle Doher		
	Production Manager:		
	Senior Project Advisor:		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	This TSME FY26 initiative builds on last year's efforts to optimize the number of cores and servers used for our Blaise servers. This year, we will finalize the new gold standard server configuration for future use. Additionally, we plan to allocate some of these funds to streamline load testing for all surveys. It is essential to understand the load that each Blaise 5 web survey imposes on its current server configuration.		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	The Blaise Admin team.		
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug, 2025 (TSME26 BLAISE)		Initiation
Risk Level	On Track		
Monthly Updates	Nothing new last month to report.		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		5,000.00
	Variance (Total Budget minus- E\$AC):		5,000.00
	Reason for Variance:		na

Projections as of Sep 17, 2025		Dollars Projected for Month:			0.00
		Actual Dollars Used:			0.00
		Variance (Projected minus Actual):			0.00
		Reason for Variance:			na
Measures		Units at Complete	RR	HPI	
	Current Goal:				
	Goal at Completion:				
	Current Actual:				
	Estimate at Complete:				
	Variance:				
Other Measures					

Project Name	(TSME26 DCO SYSTEMS SUPPORT (483248)) TSME26 DCO SYSTEMS SUPPORT (483248) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 42,000.00	Indirect Budget: 0.00	Total Budget: 42,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Vivienne Y Outlaw Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	DCO Systems Support		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug, 2025 (TSME26 DCO SYSTEMS		Implementing
Risk Level	On Track		
Monthly Updates	- Enhnace the Team Taylor download modules for New York City Housing project (incorporating the new requirement to upload candidate_ID to TT) - Batch upload Salary increase due to Homearea baserate change - Investigated if Power BI might be an option for ETL for DCO databases		
Special Issues	x		
Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):		4,273.17
	Est Cost at Completion (E\$AC):		4,874.56
	Total Budget:		42,000.00
	Variance (Total Budget minus- E\$AC):		37,125.44
	Reason for Variance:		support needed exceeded the projections

Projections as of Sep 10, 2025		Dollars Projected for Month:		0.00
		Actual Dollars Used:		3,474.29
		Variance (Projected minus Actual):		-3,474.29
		Reason for Variance:		checking with BA - projections were submitted
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(TSME26 GEOLOCATION (425201)) TSME26 GEOLOCATION (425201) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 15,000.00	Indirect Budget: 0.00	Total Budget: 15,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Sarah Crane Budget Analyst: Nicole Danielle Doherty Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Elizabeth Ohryn Production Manager 2:		
Proposal #	no data		
Description	Geolocation for Screener Projects		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	Programmer: Minako Edgar		
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 GEOLOCATION)		Planning
Risk Level	On Track		
Monthly Updates	8/1 Kick-off discussion and timeline review 8/22 Preview of tool using MGenX production data, user interface discussion On-going modifications to the user interface. Will present and demo at a Project Review in September.		
Special Issues			
Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		15,000.00
	Total Budget:		15,000.00
	Variance (Total Budget minus- E\$AC):		0.00
	Reason for Variance: EAC is expected to be \$15,000.00 Cost projections are being finalized.		

Projections as of Sep 10, 2025	Dollars Projected for Month:	0.00
	Actual Dollars Used:	0.00
	Variance (Projected minus Actual):	0.00

Reason for Variance: Cost projections are being finalized, August costs will be updated and reflected in next month's CRS.

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(TSME26 LIVE TRANSLATION TOOL (483424)) TSME26 LIVE TRANSLATION TOOL (483424) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 5,000.00	Indirect Budget: 0.00	Total Budget: 5,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Grant D Benson		
	Budget Analyst: Nicole Danielle Doher		
	Production Manager:		
	Senior Project Advisor: Shonda R Kruger-Ndiaye		
	Production Manager 1:		
	Production Manager 2:		
Proposal #	no data		
Description	The purpose of this project was to explore potential tools that field interviewers could use when interacting with HH members who might not speak a language that the interviewer speaks. We would want to be able to (a) identify the language, (b) engage in brief, non-standardized communication to convey our purpose and (c) potentially set an appointment for an interviewer to return who speaks the appropriate language. One specific tool we had in mind for consideration was Google Translate installed on an SRO phone.		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members	TBD		
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	[UM cell] Phone		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug, 2025 (TSME26 LIVE TRANSLATION		Initiation
Risk Level	On Track		
Monthly Updates	<p>It seems to me we could go two or three paths on this. The first is to continue with the exploration looking at physical translation tools (e.g., installed on an interviewer phone, like Google Translate).</p> <p>The second is to have Mouna continue her exploration of the new service provided by U-M for translation to see if that is something we should integrate. We could have Mouna charge her time to this effort.</p> <p>The third would be to abandon the project given the rapid development of tech and move the funding over to an underfunded category. For example, we cut funding to the auto scheduler, so we could shift the funds over there.</p>		
Special Issues	Need to assess if this is still a relevant project given that U-M will provide a live translation service (LanguageLine) this fall.		

Cost as of	Total Cost to Date (direct + indirect):			0.00
	Est Cost at Completion (E\$AC):			0.00
	Total Budget:			5,000.00
	Variance (Total Budget minus- E\$AC):			0.00
	Reason for Variance:			
Projections as of	Dollars Projected for Month:			0.00
	Actual Dollars Used:			0.00
	Variance (Projected minus Actual):			0.00
	Reason for Variance:			
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(TSME26 LOGGING (483227)) TSME26 LOGGING (483227) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 30,000.00	Indirect Budget: 0.00	Total Budget: 30,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Hueichun Peng Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	Mail/PAPI/Bio Logging		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 LOGGING (483227))		Initiation
Risk Level	On Track		
Monthly Updates	- As we are still waiting for the new API library from MSMS team, we resumed our work back to React UI part. - Started to investigate the HRS Logging Module and identied 3 modules for prototype		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		163.29
	Est Cost at Completion (E\$AC):		20,695.12
	Total Budget:		30,000.00
	Variance (Total Budget minus- E\$AC):		9,304.88
	Reason for Variance: have not entered full projection yet		
Projections as of Sep 17, 2025	Dollars Projected for Month:		0.00
	Actual Dollars Used:		163.29

Variance (Projected minus Actual):

-163.29

Reason for Variance:

have not entered full projection yet

Measures

	Units at Complete	RR	HPI
<i>Current Goal:</i>			
<i>Goal at Completion:</i>			
<i>Current Actual:</i>			
<i>Estimate at Complete:</i>			
<i>Variance:</i>			

Other Measures

Project Name	(TSME26 MSMS PERFORMANCE (425267)) TSME26 MSMS PERFORMANCE (425267) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 100,000.00	Indirect Budget: 0.00	Total Budget: 100,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Jim Rodgers Budget Analyst: Nicole Danielle Doherty Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 project		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 MSMS)		Implementing
Risk Level	On Track		
Monthly Updates	Ongoing		
Special Issues			
Cost as of Sep 10, 2025	Total Cost to Date (direct + indirect):		16,956.75
	Est Cost at Completion (E\$AC):		94,451.56
	Total Budget:		100,000.00
	Variance (Total Budget minus- E\$AC):		5,548.44
	Reason for Variance:		Variance
Projections as of Sep 10, 2025	Dollars Projected for Month:		7,598.52
	Actual Dollars Used:		9,617.72

Reason for Variance:		Variance		
Measures		Units at Complete	RR	HPI
	<i>Current Goal:</i>			
	<i>Goal at Completion:</i>			
	<i>Current Actual:</i>			
	<i>Estimate at Complete:</i>			
	<i>Variance:</i>			
Other Measures				

Project Name	(TSME26 PASSWORD RESET (425197)) TSME26 PASSWORD RESET (425197) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 5,000.00	Indirect Budget: 0.00	Total Budget: 5,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: David Bolt Budget Analyst: Nicole Danielle Doherty Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 Project		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 PASSWORD RESET)		Initiation
Risk Level	On Track		
Monthly Updates	Work not starting until later.		
Special Issues			
Cost as of	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		5,000.00
	Variance (Total Budget minus- E\$AC):		0.00
	Reason for Variance:		
Projections as of	Dollars Projected for Month:		0.00
	Actual Dollars Used:		0.00
	Variance (Projected minus Actual):		0.00

Reason for Variance:

Measures		Units at Complete	RR	HPI
	<i>Current Goal:</i>			
	<i>Goal at Completion:</i>			
	<i>Current Actual:</i>			
	<i>Estimate at Complete:</i>			
	<i>Variance:</i>			

Other Measures

Project Name	(TSME26 QC SYSTEMS (483249)) TSME26 QC SYSTEMS (483249) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 30,000.00	Indirect Budget: 0.00	Total Budget: 30,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Sarah Elisa Broumand Budget Analyst: Nicole Danielle Doher Production Manager: Sarah Elisa Broumand Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	QC Systems		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 QC SYSTEMS)		Implementing
Risk Level	On Track		
Monthly Updates	There are some pending OLIVE release changes going out end of September. Work for August was limited to meetings and preparing for Security Updates and Pening Olive release.		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		7,502.14
	Est Cost at Completion (E\$AC):		29,654.43
	Total Budget:		30,000.00
	Variance (Total Budget minus- E\$AC):		345.57
	Reason for Variance:		negligible

Projections as of Sep 17, 2025		Dollars Projected for Month:			2,474.01
		Actual Dollars Used:			2,447.86
		Variance (Projected minus Actual):			26.15
		Reason for Variance:			negligible
Measures		Units at Complete	RR	HPI	
	Current Goal:				
	Goal at Completion:				
	Current Actual:				
	Estimate at Complete:				
	Variance:				
Other Measures					

Project Name	(TSME26 RCLS (425198)) TSME26 RCLS (425198) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 35,000.00	Indirect Budget: 0.00	Total Budget: 35,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Hueichun Peng Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Andrew L Hupp Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 Project		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 RCLS (425198))		Initiation
Risk Level	On Track		
Monthly Updates	- We (Hueichun and Cheng) met with DCO RCT User team (Grant, Debbie and Machel), Curretn RCLS Programmer (Marsha) to understand the top priority requests in the new RCLS. - TSG discussed the architect of the new RCLS: ODS team will set up a NAPE dataware for search functions. Then, the function will be routed to specific pages for different sample managements. For example, for MSMS projects, it will be integrated with MSMS systems via MSMS APIs. - We met with MSMS team (Jim and Kyle) to explain the needs of MSMS API - We will work with Tricia and Holly to identify the existing MSMS APIs to be used.		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		-213.89
	Est Cost at Completion (E\$AC):		23,849.28
	Total Budget:		35,000.00
	Variance (Total Budget minus- E\$AC):		11,150.72

Reason for Variance:		have not entered full projections yet.		
Projections as of Sep 17, 2025	Dollars Projected for Month:	0.00		
	Actual Dollars Used:	123.43		
	Variance (Projected minus Actual):	-123.43		
Reason for Variance:		have not entered full projections yet.		
Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			
Other Measures				

Project Name	(TSME26 REPLACE RPAY (423463)) TSME26 REPLACE RPAY (423463) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 35,000.00	Indirect Budget: 0.00	Total Budget: 35,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Hueichun Peng Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 Project		
SRO Project Period	06/2025 - 07/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug, 2025 (TSME26 REPLACE RPAY)		Initiation
Risk Level	On Track		
Monthly Updates	- work progress is on hold in Aug due to possible change of work scope.		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		0.00
	Total Budget:		35,000.00
	Variance (Total Budget minus- E\$AC):		35,000.00
	Reason for Variance: Will identify workscope and enter projections		
Projections as of Sep 17, 2025	Dollars Projected for Month:		0.00
	Actual Dollars Used:		0.00

Reason for Variance:

Will identify workscope and enter projections

Measures		Units at Complete	RR	HPI
	Current Goal:			
	Goal at Completion:			
	Current Actual:			
	Estimate at Complete:			
	Variance:			

Other Measures

Project Name	(TSME26 SURVEYTRAK MAINTENANCE (483257)) TSME26 SURVEYTRAK MAINTENANCE (483257) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 10,000.00	Indirect Budget: 0.00	Total Budget: 10,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Jeffrey L. Smith Budget Analyst: Nicole Danielle Doher Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	SurveyTrak Maintenance		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		

Report Period	Aug. 2025 (TSME26 SURVEYTRAK		Implementing
Risk Level	On Track		
Monthly Updates	Updated WebTrak 25 SSL for WebTrak Users Group Set up ST25 Interviewer Travel Maps Replaced direct WebTrak URL with a WebTrak Launch Page that includes links to all SurveyTrak-related websites Tested SurveyTrak Encrypted Passwords and ST Admin Processed CPS modification requests from payment processors		
Special Issues			
Cost as of Sep 17, 2025	Total Cost to Date (direct + indirect):		59.98
	Est Cost at Completion (E\$AC):		4,811.38
	Total Budget:		10,000.00
	Variance (Total Budget minus- E\$AC):		5,188.62
	Reason for Variance:		See below

Projections as of Sep 17, 2025		Dollars Projected for Month:			2,730.80
		Actual Dollars Used:			2,969.38
		Variance (Projected minus Actual):			-238.58
		Reason for Variance:			
Measures		Units at Complete	RR	HPI	
	Current Goal:				
	Goal at Completion:				
	Current Actual:				
	Estimate at Complete:				
	Variance:				
Other Measures					

Project Name	(TSME26 TEAM LOCATION (424466)) TSME26 TEAM LOCATION (424466) (On Track)		
Project Mode	Primary: Not Available		
Project Type	Developmental Initiatives		
Budget	Direct Budget: 9,000.00	Indirect Budget: 0.00	Total Budget: 9,000.00
Principal Investigator/Clients			
Funding Agency			
IRB	HUM#:	Period of Approval:	
Project Team	Project Lead: Mark Simonson Budget Analyst: Nicole Danielle Doherty Production Manager: Senior Project Advisor: Carol Lively Production Manager 1: Production Manager 2:		
Proposal #	no data		
Description	TSME26 Project		
SRO Project Period	07/2025 - 06/2026		
Data Col Period			
Security Plan	NA		
Milestones	<div> <div> Pre Production Start: Pretest End: Staffing Complete: SS Train Start: DC Start: </div> <div> Pretest Start: Recruitment Start: GIT Start: SS Train End: DC End: </div> </div>		
Other Project Team Members			
Other Project Name			
Sample Mgmt System	NA		
Data Col Tool	NA		
Hardware	NA		
DE Software	NA		
QC Recording Tool	NA		
Incentive	NA		
Administration	NA		
Payment Type	NA		
Payment Method	NA		
=====			
Report Period	Aug, 2025 (TSME26 TEAM LOCATION)		Planning
Risk Level	On Track		
Monthly Updates	Work not scheduled to start until MSMS 2.0 API's are available by end of the month of september or early October. No work expected for month of Auaugs.		
Special Issues	There is a concern about the amount of budget considering the unknowns we may run into switching from MSMS to MSMS 2.0.		
Cost as of	Total Cost to Date (direct + indirect):		0.00
	Est Cost at Completion (E\$AC):		9,000.00
	Total Budget:		9,000.00
	Variance (Total Budget minus- E\$AC):		0.00
	Reason for Variance:		did not start work yet
Projections as of	Dollars Projected for Month:		0.00

Actual Dollars Used: 0.00

Variance (Projected minus Actual): 0.00

Reason for Variance: did not start work yet

Measures		Units at Complete	RR	HPI
	<i>Current Goal:</i>			
	<i>Goal at Completion:</i>			
	<i>Current Actual:</i>			
	<i>Estimate at Complete:</i>			
	<i>Variance:</i>			

Other Measures